

This addendum-cum-corrigendum to the Letter of Offer, the Abridged Letter of Offer, the Application Form and other applicable Issue materials ("**Addendum-cum-Corrigendum**") in India is for information purposes only and does not constitute an offer or an invitation or a recommendation to purchase, to hold, to subscribe or sell either entitlements or securities. All capitalised terms used herein and not defined herein shall have the meaning assigned to them in the letter of offer dated September 21, 2020 (the "**Letter of Offer**") filed with the stock exchanges, namely BSE Limited ("**BSE**") and National Stock Exchange of India Limited ("**NSE**") and The Calcutta Stock Exchange Limited ("**CSE**", and together with BSE and NSE, "**Stock Exchanges**") and the Securities and Exchange Board of India ("**SEBI**").

# ElH Limited

A MEMBER OF THE OBEROI GROUP

## EIH LIMITED

Our Company was incorporated as 'The East India Hotels Limited' on May 26, 1949, at Kolkata, as a public limited company under the Companies Act, 1913. The name of our Company was changed to 'ElH Limited' with effect from November 1, 1996. For details of changes in our name and the registered office of our Company, see "*History and Other Corporate Matters*" on page 85 of the Letter of Offer.

**Registered Office:** 4 Mangoe Lane, Kolkata 700 001, West Bengal, India; **Telephone:** +91 33 4000 2200

**Corporate Office:** 7 Sham Nath Marg, Delhi 110 054, India; **Telephone:** +91 11 2389 0505

**Contact Person:** S.N. Sridhar, Company Secretary and Compliance Officer; **E-mail:** isdho@oberoigroup.com; **Website:** www.eihltd.com

**Corporate Identity Number:** L55101WB1949PLC017981

**OUR PROMOTERS: PRITHVI RAJ SINGH OBEROI, SHIB SANKER MUKHERJI, VIKRAMJIT SINGH OBEROI, ARJUN SINGH OBEROI, DEEPAK MADHOK, ARAVALI POLYMERS LLP, BOMBAY PLAZA PRIVATE LIMITED, OBEROI BUILDINGS AND INVESTMENTS PRIVATE LIMITED, OBEROI HOLDINGS PRIVATE LIMITED, OBEROI HOTELS PRIVATE LIMITED, OBEROI INVESTMENTS PRIVATE LIMITED, OBEROI LEASING AND FINANCE COMPANY PRIVATE LIMITED, OBEROI PLAZA PRIVATE LIMITED AND OBEROI PROPERTIES PRIVATE LIMITED**

**ISSUE OF UP TO 53,794,768 EQUITY SHARES OF FACE VALUE OF ₹ 2 EACH OF OUR COMPANY (THE "RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹ 65 PER RIGHTS EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 63 PER RIGHTS EQUITY SHARE) OF OUR COMPANY FOR AN AMOUNT AGGREGATING UP TO ₹ 3,496,659,920, ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 8 RIGHTS EQUITY SHARES FOR EVERY 85 FULLY PAID-UP EQUITY SHARE(S) HELD BY THE EXISTING ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON SEPTEMBER 23, 2020 (THE "ISSUE"). FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" ON PAGE 119 OF THE LETTER OF OFFER.**

### ADDENDUM-CUM-CORRIGENDUM TO THE LETTER OF OFFER, THE ABRIDGED LETTER OF OFFER, THE APPLICATION FORM AND OTHER APPLICABLE ISSUE MATERIALS

This Addendum-cum-Corrigendum is being issued pursuant to item (4) Schedule IX, of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("**SEBI ICDR Regulations**"). Our Company has filed the Letter of Offer with the Stock Exchanges and SEBI. The Eligible Equity Shareholders are requested to please note the following:

#### NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF THE COMPANY

- (i) Our Company has entered into a memorandum of understanding dated September 29, 2020 ("**MOU**") with the Mandarin Oriental Hotel Group Limited ("**Mandarin Oriental Group**") in respect of a long-term strategic alliance with Oberoi Hotels & Resorts across a range of initiatives. The alliance aims to increase the global reach of Oberoi Hotels and hotels forming part of Mandarin Oriental Group. Mandarin Oriental Group will also have access through the alliance to the guests of Oberoi Hotels & Resorts. Oberoi and Mandarin Oriental will list each other's hotels on their respective websites. The alliance partners will also work together to create culinary and wellness experiences for guests, and shall collaborate on innovation, sustainability and learning and development.
- (ii) The words "Issue Closing Date, i.e., by Tuesday, October 13, 2020", appearing in the second paragraph of page 122 and the third paragraph underneath the title "*Credit of Rights Entitlements in dematerialised account*" on page 125 of the Letter of Offer shall be read as "Issue Closing Date, i.e., Tuesday, October 13, 2020".

Accordingly, the Letter of Offer (including the sections titled "*Material Developments*" and "*Terms of the Issue*" on page 94 and 119 of the Letter of Offer, respectively), Abridged Letter of Offer, Application Form and other applicable Issue materials stand amended to the extent stated hereinabove. This Addendum-cum-Corrigendum should be read in conjunction with the Letter of Offer, Abridged Letter of Offer, Application Form and other applicable Issue materials. This Addendum-cum-Corrigendum shall be communicated to SEBI and the Stock Exchanges. Further, this Addendum-cum-Corrigendum can be accessed on websites of:

- (i) our Company at [www.eihltd.com](http://www.eihltd.com);
- (ii) the Registrar and at the Registrar's web-based application platform at <https://rights.kfintech.com>; and
- (iii) the Lead Manager at [www.ambit.co](http://www.ambit.co).

Investors should only rely on the information included in this Addendum-cum-Corrigendum, the Letter of Offer, the Abridged Letter of Offer, the Application Form and other applicable Issue materials while making an investment decision to invest in the Issue.

For EIH Limited

Sd/-

Place: Delhi

Date : September 30, 2020

SN Sridhar

Company Secretary and Compliance Officer

EIH Limited is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to undertake a rights issue of its equity shares and has filed the Letter of Offer with the Stock Exchanges and the SEBI. The Letter of Offer is available on the website of the SEBI, BSE and NSE at [www.sebi.gov.in](http://www.sebi.gov.in), [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com), respectively, as well as on the website of the lead manager, Ambit Capital Private Limited at [www.ambit.co](http://www.ambit.co). Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk. For details, potential investors to refer to the section titled "*Risk Factors*" on page 19 of the Letter of Offer.

THE RIGHTS ENTITLEMENTS AND THE RIGHTS EQUITY SHARES HAVE NOT BEEN AND WILL NOT BE REGISTERED UNDER THE UNITED STATES SECURITIES ACT OF 1933, AS AMENDED (THE "**U.S. SECURITIES ACT**"), OR ANY U.S. STATE SECURITIES LAWS AND MAY NOT BE OFFERED, SOLD, RESOLD OR OTHERWISE TRANSFERRED WITHIN THE UNITED STATES OR THE TERRITORIES OR POSSESSIONS THEREOF (THE "**UNITED STATES**" OR "**U.S.**"), EXCEPT IN A TRANSACTION EXEMPT FROM THE REGISTRATION REQUIREMENTS OF THE U.S. SECURITIES ACT. THE RIGHTS ENTITLEMENTS AND RIGHTS EQUITY SHARES REFERRED TO IN THIS ADDENDUM-CUM-CORRIGENDUM AND THE LETTER OF OFFER ARE BEING OFFERED AND SOLD IN OFFSHORE TRANSACTIONS OUTSIDE THE UNITED STATES IN COMPLIANCE WITH REGULATIONS UNDER THE U.S. SECURITIES ACT ("**REGULATION S**") TO EXISTING SHAREHOLDERS LOCATED IN JURISDICTIONS WHERE SUCH OFFER AND SALE OF THE RIGHTS EQUITY SHARES AND/OR RIGHTS ENTITLEMENTS ARE PERMITTED UNDER LAWS OF SUCH JURISDICTIONS. THE OFFERING TO WHICH THIS ADDENDUM-CUM-CORRIGENDUM AND THE LETTER OF OFFER RELATES IS NOT, AND UNDER NO CIRCUMSTANCES IS TO BE CONSTRUED AS, AN OFFERING OF ANY RIGHTS EQUITY SHARES OR RIGHTS ENTITLEMENT FOR SALE IN THE UNITED STATES OR AS A SOLICITATION THEREIN OF AN OFFER TO BUY OR TRANSFER ANY OF THE SAID SECURITIES. ACCORDINGLY, YOU SHOULD NOT FORWARD OR TRANSMIT THIS ADDENDUM-CUM-CORRIGENDUM OR THE LETTER OF OFFER IN OR INTO THE UNITED STATES AT ANY TIME. THE RIGHTS EQUITY SHARES AND/OR RIGHTS ENTITLEMENTS AND THE RIGHTS ENTITLEMENTS ARE NOT TRANSFERABLE EXCEPT IN ACCORDANCE WITH THE RESTRICTIONS DESCRIBED IN THE SECTION ENTITLED "*RESTRICTIONS ON PURCHASES AND REALES*" ON PAGE 156 OF THE LETTER OF OFFER.