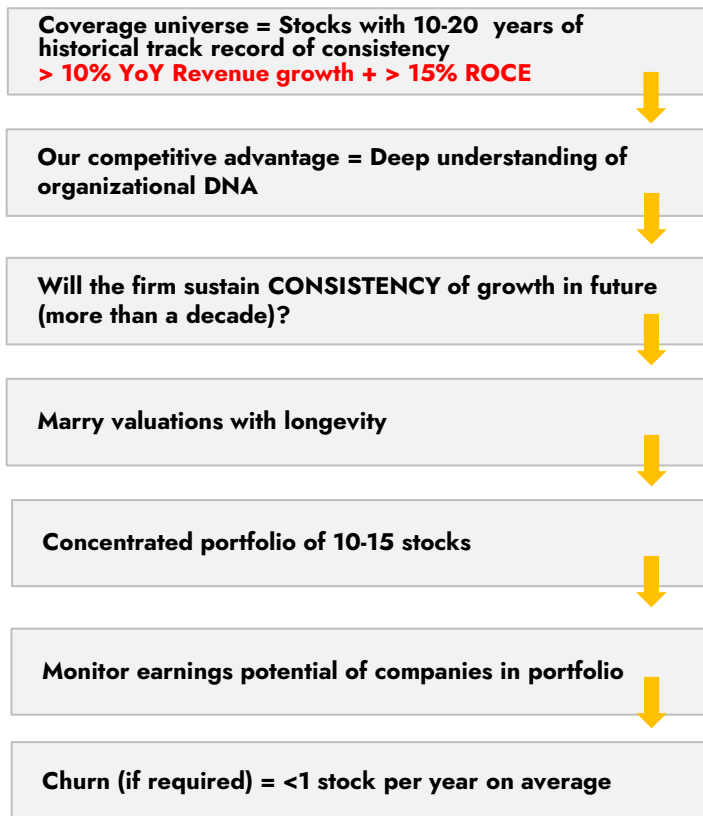


Ambit Coffee Can Portfolio

FACTSHEET | January 2023

Ambit Coffee Can Portfolio aims to deliver steady returns over long periods of time in a risk less fashion disregarding macro economic cycle, ideally suited for a long term investor looking to create significant wealth.

INVESTMENT APPROACH



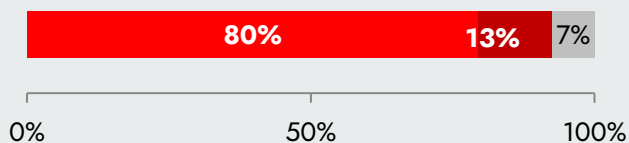
- Unique DNA - overcome disruptions and evolutionary changes over long time periods.
- Research strength – understand how this DNA has delivered historical track record of consistency for >10-15 years. We believe history is a mirror into the future.
- The ideal mind-set is to partner with a business in keeping the perspective of long term investment and not just buying stocks.
- Portfolio companies likely to deliver mid to high teens earnings CAGR consistently in future.
- B2C sectors (like consumption, banking) & Large established players, who are sector leaders in most cases
- Steady returns in a low risk fashion disregarding macro and micro trends
- Historical back tested data shows a very high probability of capital protection if holding period is at least 3 years.

MARKET CAPITALISATION

Weighted Average Market cap: Rs. 347,665 Cr

Median Market Cap Rs. 247,083 Cr.

■ Large Cap ■ Mid Cap ■ Cash/Equivalent



Note: "Market cap segmentation as per latest AMFI list".

PORTFOLIO MANAGER

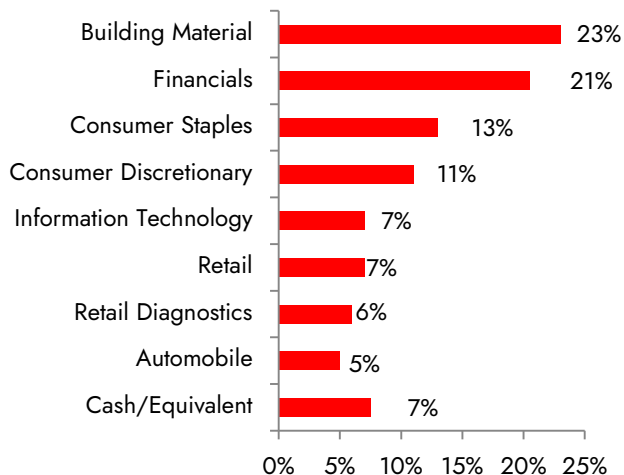


Manish Jain

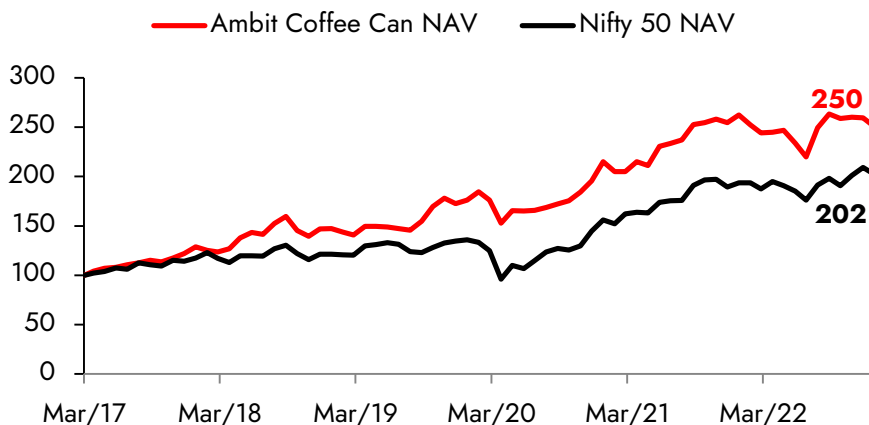
Manish Jain has over 18 years of experience in deep dive Investment & Equity Research and holds an MBA in Finance.

He has worked with Nomura for 10 years as lead analyst. He was amongst the best performing analyst in the research team with consistently strong votes from ADIA, Capital World Capital International, FIL, FMR, Wellington, William Blair, Mirae, UBS, Morgan Stanley, TIAA CREF, Putnam, GSAM, Allianz, Alliance Bernstein, Lion Global, ICICI MF, ICICI Life, SBI MF, Birla MF, DSP, Franklin Templeton.

SECTOR WISE HOLDINGS



MONTHLY NAV SINCE INCEPTION



Top 5 Holdings: ICICI Bank, HDFC Bank Ltd, Tata Consultancy Services, Asian Paints, Nestle India

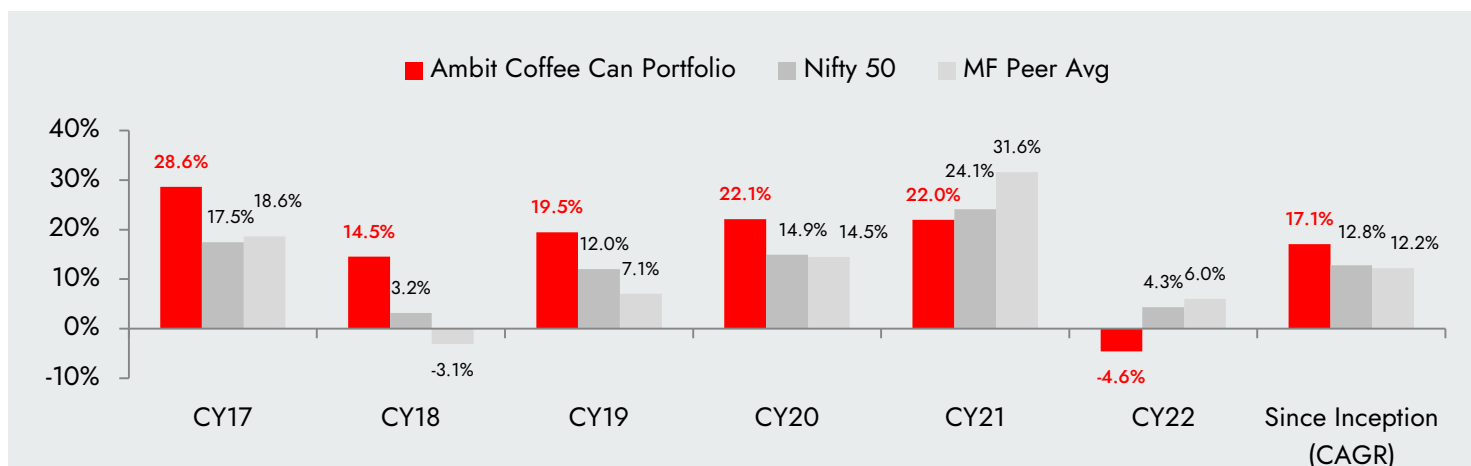
PORTFOLIO STATISTICS

Particulars	P/E	RoE	Risk Ratios				
	FY23E	FY23E	Std. Dev.	Beta	Sharpe Ratio	Alpha	Max Monthly Drawdown
Ambit Coffee Can Portfolio	68.4x	24.2%	16.0%	0.6	0.6	4.2%	-17.1%
Nifty Index	21.7x	16.3%	18.3%	1	0.3	1	-29.3%

PERFORMANCE (%)

Returns as on 31 st Dec'22	1M	3M	6M	1Y	2Y	3Y	5Y	Since Inception*
Ambit Coffee Can Portfolio	-3.5%	-3.3%	13.8%	-4.6%	7.9%	12.5%	14.2%	17.1%
Nifty 50	-3.5%	5.9%	14.7%	4.3%	13.8%	14.2%	11.4%	12.8%
Peer Average (Largecap MFs)	-2.8%	4.9%	15.2%	5.1%	18.1%	16.8%	10.6%	12.2%

CALENDAR YEAR RETURNS (%)



*Inception Date = 6-Mar-17; Returns as of 31st Dec, 2022; Returns above 1 year are annualized and all returns are net of fees and expenses

KEY TERMS

Fund Structure	SEBI Registered Discretionary PMS
Fund Tenure	Open Ended
Structure	Discretionary PMS
Minimum investment	INR 50 lacs
Since Inception	06-Mar-17
Stock selection	Investible universe is stocks that perform well on the framework noted earlier. A further subjective assessment then leads to a more concentrated stock portfolio
Number of stocks	10 – 15
	33% per sector, 15% per stock
	Large cap biased with Nifty 50 as the benchmark
Time horizon and turnover	The investment horizon is 3-5 years and longer; turnover therefore should not exceed an average of 5-10%
Cash calls	Not to take aggressive cash calls; this is keeping in mind the longer term investment horizon of the fund and is suitable from a taxation standpoint
Custodian & Fund Accountant	ICICI Bank Limited.
Brokers	Ambit Capital, Motilal Oswal, Kotak Securities, HDFC Securities, Spark Capital
Depository Participant	Ambit Capital (Central Depository Services Limited)

DISCLAIMER

- The performance of the Portfolio Manager has not been approved or recommended by SEBI nor SEBI certifies the accuracy or adequacy of the performance related information contained therein.
- Ambit Investment Advisors Private Limited (“Ambit”), is a registered Portfolio Manager with Securities and Exchange Board of India vide registration number INP000005059.
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- The product ‘Ambit Coffee Can Portfolio’ has been migrated from Ambit Capital Private Limited to Ambit Investments Advisors Private Limited. Hence some of the information in this presentation may belong to the period when this product was managed by Ambit Capital Private Limited.
- You may contact your Relationship Manager for any queries.
- The performance data for coffee can product between 6th march 2017 - 19th June 2017 represents model portfolio returns. First client was onboarded on 20th June 2017. The performance data for G&C product between 1st June 2016 to 1st April 2018 also includes returns for funds managed for an advisory offshore client. Returns are calculated using TWRR method as prescribed under revised SEBI (Portfolio Managers) Regulations, 2020