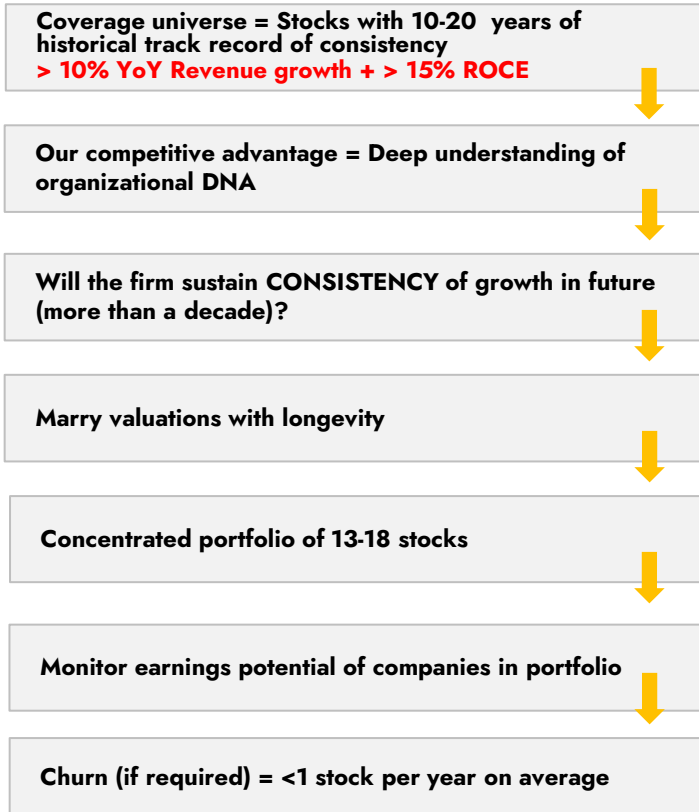


# AMBIT COFFEE CAN PORTFOLIO

FACTSHEET | JUNE 2023

Ambit Coffee Can Portfolio aims to deliver steady returns over long periods of time in a risk less fashion disregarding macro economic cycle, ideally suited for a long term investor looking to create significant wealth.

## INVESTMENT APPROACH



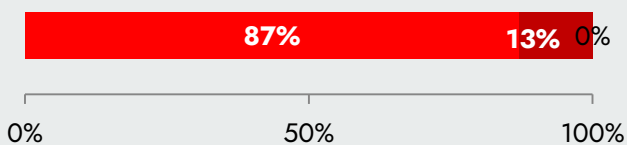
- Unique DNA - overcome disruptions and evolutionary changes over long time periods.
- Research strength – understand how this DNA has delivered historical track record of consistency for >10-15 years. We believe history is a mirror into the future.
- The ideal mind-set is to partner with a business in keeping the perspective of long term investment and not just buying stocks.
- Portfolio companies likely to deliver mid to high teens earnings CAGR consistently in future.
- B2C sectors (like consumption, banking) & Large established players, who are sector leaders in most cases
- Steady returns in a low risk fashion disregarding macro and micro trends
- Historical back tested data shows a very high probability of capital protection if holding period is at least 3 years.

## MARKET CAPITALISATION

Weighted Average Market cap: Rs. 378,139 Cr

Median Market Cap Rs. 225,591 Cr.

■ Large Cap ■ Mid Cap ■ Cash/Equivalent



Note: "Market cap segmentation as per latest AMFI list".

## PORTFOLIO MANAGER



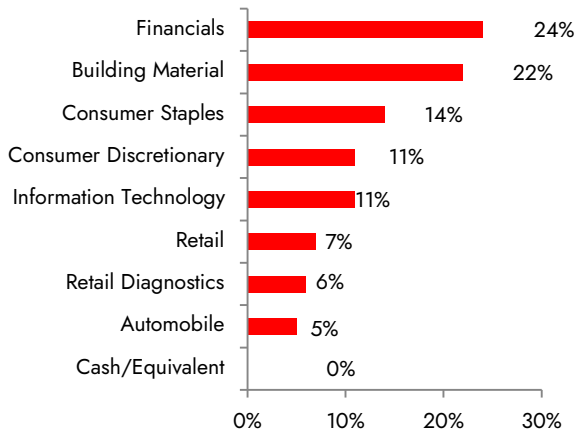
Manish Jain

Manish Jain is the Fund Manager of Ambit Coffee Can Portfolio and has close to two decades of experience in research and investment.

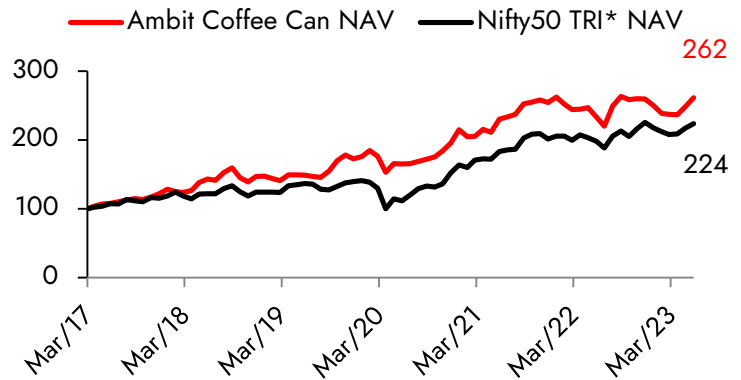
Manish has cleared Level 2 of Chartered Financial Analyst (USA) and holds an MBA in Finance from Symbiosis Centre for Management and Human Resource Development, Pune.

Before joining Ambit Asset Management, he worked with the global investment bank - Nomura for over a decade as Vice president & Lead Analyst covering the entire consumer staples, retail, electrical durables, consumer discretionary and e-commerce space. Manish has over 15 years of experience in sell-side institutional equity research covering a wide range of sectors.

## SECTOR WISE HOLDINGS



## MONTHLY NAV SINCE INCEPTION



**Top 5 Holdings :** ICICI Bank, HDFC Bank Ltd, Asian Paints, Tata Consultancy Services, ITC Ltd.

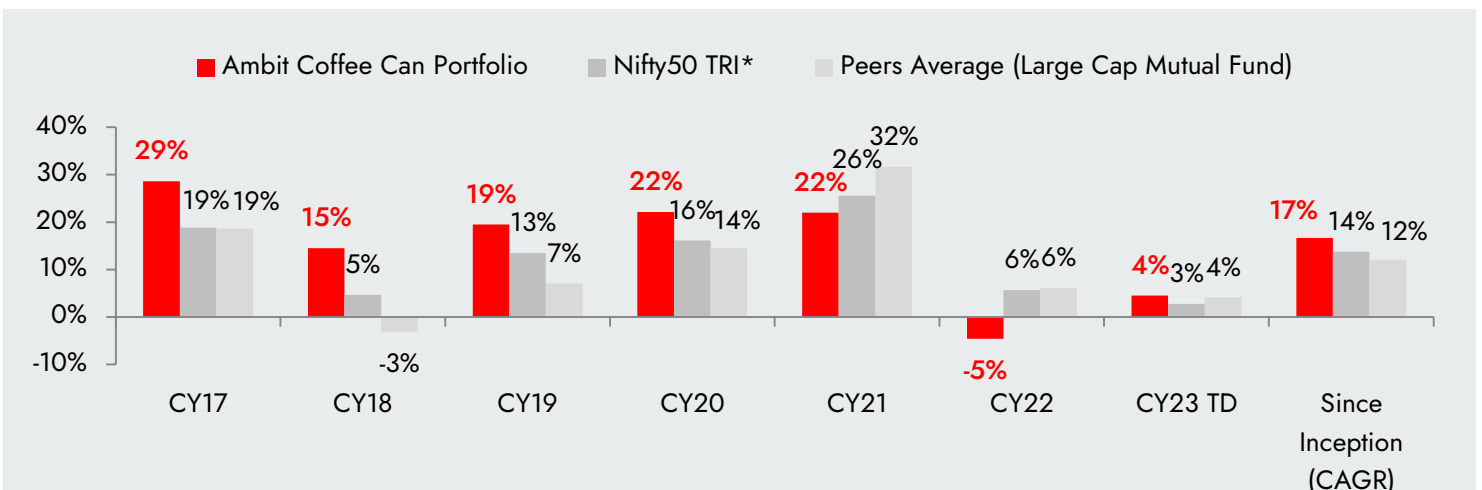
## PORTFOLIO STATISTICS

Particulars	P/E(x)	RoE	Risk Ratios				
	FY24E	FY24E	Std. Dev.	Beta	Sharpe Ratio	Alpha	Max Monthly Drawdown
<b>Ambit Coffee Can Portfolio</b>	<b>45.2</b>	<b>31.8%</b>	<b>15.8%</b>	<b>0.7</b>	<b>0.6</b>	<b>2.9%</b>	<b>-17.1%</b>
Nifty 50 TRI*	19.6	15.2%	17.8%	NA	0.4	NA	-29.1%

## PERFORMANCE (%)

Returns as on 31 <sup>st</sup> May/23	1M	3M	6M	1Y	2Y	3Y	5Y	Since Inception*
<b>Ambit Coffee Can Portfolio</b>	<b>5.2%</b>	<b>10.3%</b>	<b>0.8%</b>	<b>11.9%</b>	<b>6.5%</b>	<b>16.6%</b>	<b>12.8%</b>	<b>16.7%</b>
Nifty 50 TRI*	2.9%	7.4%	-0.8%	12.9%	10.4%	26.1%	12.9%	13.8%
Peer Average (Largecap Mutual Fund)	3.8%	8.1%	1.2%	14.6%	11.5%	27.3%	12.0%	12.1%

## CALENDAR YEAR RETURNS (%)



## Inception Date = 6-Mar-17; Returns as of 31<sup>st</sup> May, 2023; Returns above 1 year are annualized and all returns are net of fees and expenses.

\* Nifty 50 TRI is the selected benchmark for the Ambit Coffee Can Portfolio and the same is reported to SEBI. In addition to the same, we have included the MF peer average for information purpose only. The same should not be relied upon for performance benchmarking in any manner.

MF Peers include: Aditya Birla Sun Life MF, Franklin India MF, HDFC MF, ICICI Prudential MF, Nippon India MF, SBI MF.

## KEY TERMS

Fund Structure	SEBI Registered Discretionary PMS
Fund Tenure	Open Ended
Structure	Discretionary PMS
Minimum investment	INR 50 lacs
Since Inception	06-Mar-17
Stock selection	Investible universe is stocks that perform well on the framework noted earlier. A further subjective assessment then leads to a more concentrated stock portfolio
Number of stocks	13 – 18
	33% per sector, 15% per stock
	Large cap biased with Nifty 50 TRI as the benchmark
Time horizon and turnover	The investment horizon is 3-5 years and longer; turnover therefore should not exceed an average of 5-10%
Cash calls	Not to take aggressive cash calls; this is keeping in mind the longer term investment horizon of the fund and is suitable from a taxation standpoint
Custodian & Fund Accountant	ICICI Bank Limited.
Brokers	Ambit Capital, Motilal Oswal, Kotak Securities, HDFC Securities, Spark Capital, Batlikala & Karani Securities Pvt Ltd
Depository Participant	Ambit Capital (Central Depository Services Limited)

## DISCLAIMER

- The performance of the Portfolio Manager has not been approved or recommended by SEBI nor SEBI certifies the accuracy or adequacy of the performance related information contained therein.
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- The product 'Ambit Coffee Can Portfolio' has been migrated from Ambit Capital Private Limited to Ambit Investments Advisors Private Limited. Hence some of the information in this presentation may belong to the period when this product was managed by Ambit Capital Private Limited.
- You may contact your Relationship Manager for any queries.
- The performance data for coffee can product between 6th march 2017 - 19th June 2017 represents model portfolio returns. First client was onboarded on 20th June 2017. The performance data for G&C product between 1st June 2016 to 1st April 2018 also includes returns for funds managed for an advisory offshore client. Returns are calculated using TWRR method as prescribed under revised SEBI (Portfolio Managers) Regulations, 2020