

**Ambit Coffee Can Portfolio** aims to deliver steady returns over long periods of time in a risk less fashion disregarding macro economic cycle, ideally suited for a long term investor looking to create significant wealth.

### INVESTMENT FRAMEWORK

#### Investment universe:

- 1) Established Coffee Can companies - 10-20 years of historical track record of consistency (>10% YoY Revenue Growth + >15% ROCE)
- 2) Prospective Coffee Can companies – Qualitative parameters



**Our competitive advantage = Deep understanding of organizational DNA**



**Will the firm sustain CONSISTENCY of growth in future (more than a decade)?**



**Marry valuations with longevity**



**Concentrated portfolio of up to 20 stocks**



**Monitor earnings potential of companies in portfolio**



**Churn (if required) = <1 stock per year on average**

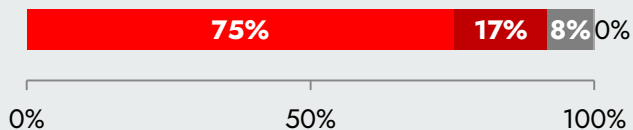
- Unique DNA - overcome disruptions and evolutionary changes over long time periods.
- Research strength – understand how this DNA has delivered historical track record of consistency for >10-15 years. We believe history is a mirror into the future.
- The ideal mind-set is to partner with a business in keeping the perspective of long term investment and not just buying stocks.
- Portfolio companies likely to deliver mid to high teens earnings CAGR consistently in future.
- B2C sectors (like consumption, banking) & Large established players, who are sector leaders in most cases
- Steady returns in a low risk fashion disregarding macro and micro trends
- Historical back tested data shows a very high probability of capital protection if holding period is at least 3 years.

### MARKET CAPITALISATION

Weighted Average Market cap: Rs. 405,525 Cr

Median Market Cap Rs. 177,034 Cr.

■ Large Cap ■ Mid Cap ■ Small Cap ■ Cash



Note: "Market cap segmentation as per latest AMFI list".

### FUND MANAGER



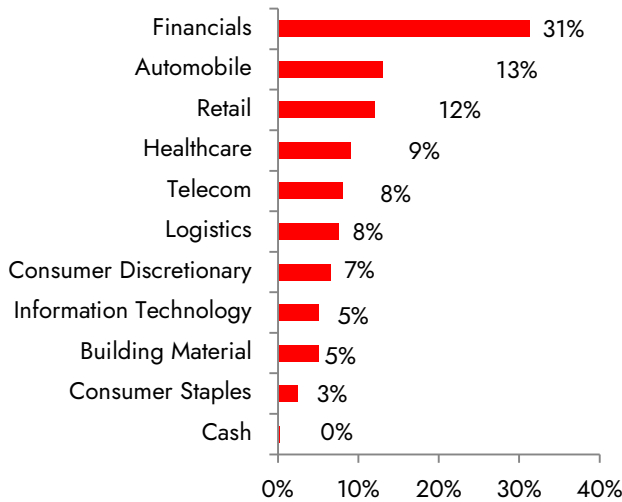
**Siddharth Bothra**

Siddharth Bothra is the Fund Manager of Ambit Coffee Can Portfolio and has more than two decades of experience in equities and asset management.

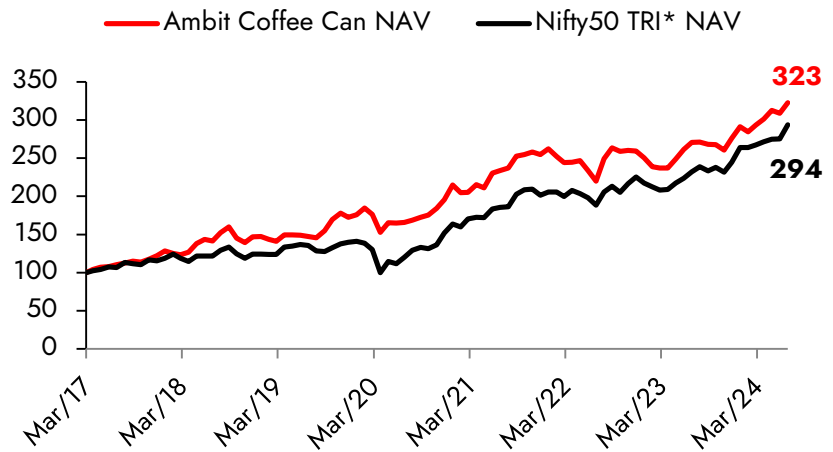
Before joining Ambit, he had a long ~18 year plus stint with Motilal Oswal Financial Services (MOFSL) across institutional equities and asset management. At Motilal Oswal Asset Management (MOAMC) he was part of the core team, which launched the active Mutual Fund in 2013. Siddharth Bothra was instrumental in growing MOAMC's active Mutual Fund's AUM from Nil to INR 220b. He managed their Focused Large Cap 25 Fund and aggressive Hybrid Fund and was overseeing ~INR150 billion across four funds at its peak. His expertise spans large-cap, midcap, flexicap and hybrid funds and is consistently positioned focused 25 in the top 10 funds in its category in nine out of eleven years, on long-term rankings.

During his stint, MOAMC was recognized as the best equity house in 2018 by the Thomson Reuters Lipper Fund Award and ranked amongst the Top 100 Asset Managers in Asia by Institutional Investor.

## SECTOR WISE HOLDINGS



## MONTHLY NAV SINCE INCEPTION



**Top 5 Holdings :** Bharti Airtel Ltd, Eicher Motors Ltd, HDFC Bank Ltd, Container Corporation Of India Ltd., Zomato Ltd

## RISK RATIOS

Particulars	Risk Ratios			
	Std. Dev.	Beta	Sharpe Ratio	Max Monthly Drawdown
<b>Ambit Coffee Can Portfolio</b>	<b>15.1%</b>	<b>0.8</b>	<b>0.7</b>	<b>-17.1%</b>
Nifty 50 TRI*	16.9%	1.0	0.5	-29.1%

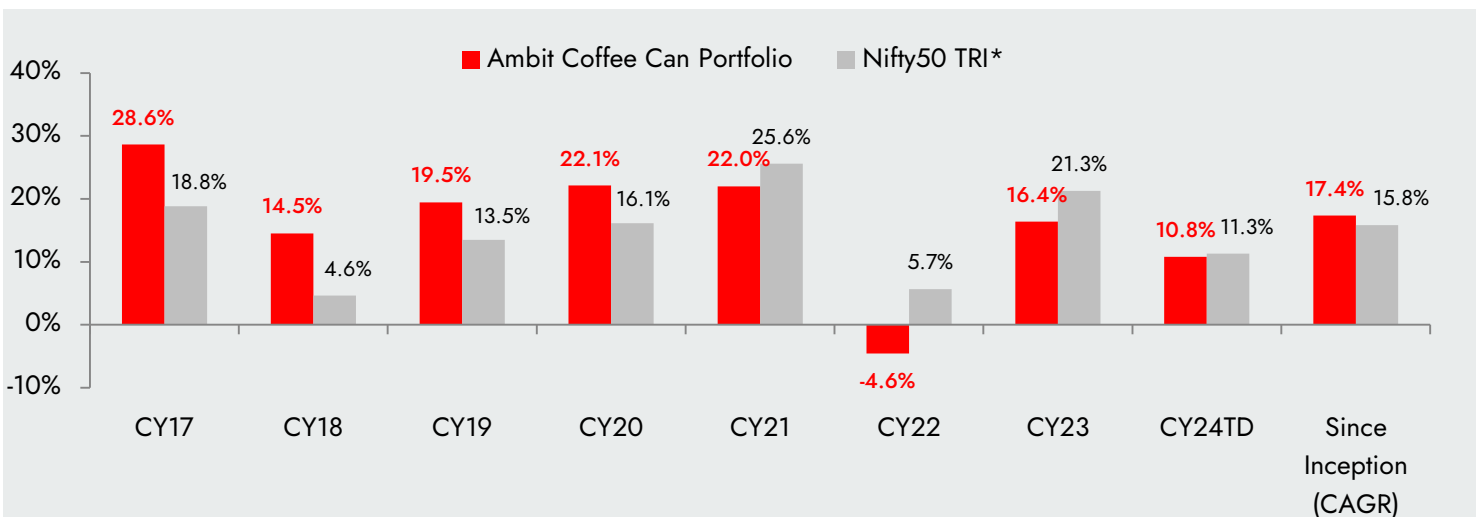
## PORTFOLIO STATISTICS

Particulars	EPS Growth		PE		Net Debt/Equity	ROE	PEG	
	FY25E	FY26E	FY25E	FY26E	FY24	FY25E	FY25E	FY26E
<b>Ambit Coffee Can Portfolio</b>	<b>23.1%</b>	<b>21.3%</b>	<b>34.1</b>	<b>28.1</b>	<b>-0.12</b>	<b>18.9%</b>	<b>1.5</b>	<b>1.3</b>
Nifty 50	12.2%	13.3%	21.8	19.3	NA	15.8%	1.8	1.4

## PERFORMANCE (%)

Returns as on 30 <sup>th</sup> Jun'24	1M	2M	3M	6M	1Y	2Y	3Y	5Y	Since Inception*
<b>Ambit Coffee Can Portfolio</b>	<b>4.5%</b>	<b>3.2%</b>	<b>7.2%</b>	<b>10.8%</b>	<b>19.2%</b>	<b>21.1%</b>	<b>11.4%</b>	<b>17.0%</b>	<b>17.4%</b>
Nifty 50 TRI*	6.8%	6.8%	8.1%	11.3%	26.7%	24.8%	16.5%	16.7%	15.8%

## CALENDAR YEAR RETURNS (%)



## Inception Date = 6-Mar-17; Returns as of 30<sup>th</sup> Jun, 2024; Returns above 1 year are annualized and all returns are net of fees and expenses.  
 \* Nifty 50 TRI is the selected benchmark for the Ambit Coffee Can Portfolio and the same is reported to SEBI.

## KEY TERMS

Fund Structure	SEBI Registered Discretionary PMS
Fund Tenure	Open Ended
Structure	Discretionary PMS
Minimum investment	INR 50 lacs
Since Inception	06-Mar-17
Stock selection	Investible universe is stocks that perform well on the framework noted earlier. A further subjective assessment then leads to a more concentrated stock portfolio
Number of stocks	Up to 20 Stocks
	33% per sector, 15% per stock
	Large cap biased with Nifty 50 TRI as the benchmark
Time horizon and turnover	The investment horizon is 3-5 years and longer; turnover therefore should not exceed an average of 5-10%
Cash calls	Not to take aggressive cash calls; this is keeping in mind the longer term investment horizon of the fund and is suitable from a taxation standpoint
Custodian & Fund Accountant	ICICI Bank Limited.
Brokers	Ambit Capital, Motilal Oswal, Kotak Securities, HDFC Securities, Spark Capital, Batlivala and Karani Securities Pvt Ltd
Depository Participant	Ambit Capital (Central Depository Services Limited)

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- The product 'Ambit Coffee Can Portfolio' has been migrated from Ambit Capital Private Limited to Ambit Investments Advisors Private Limited. Hence some of the information in this presentation may belong to the period when this product was managed by Ambit Capital Private Limited.
- The performance data for coffee can product between 6th march 2017 - 19th June 2017 represents model portfolio returns. First client was onboarded on 20th June 2017. The performance data for G&C product between 1st June 2016 to 1st April 2018 also includes returns for funds managed for an advisory offshore client. Returns are calculated using TWRR method as prescribed under revised SEBI (Portfolio Managers) Regulations, 2020
- You may contact your Relationship Manager for any queries