

Name of the issue **Anupam Rasayan India Limited**

- 1. Type of issue (IPO/ FPO)** IPO
- 2. Issue size (Rs crore)** 760.00
- 3. Grade of issue along with name of the rating agency** NA
- 4. Subscription level (number of times)** 44.43 times
Source: Basis of Allotment Meeting Minutes
- 5. QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges**
- | | | |
|---|------------|--------|
| (i) allotment in the issue ⁽¹⁾ | 19.03.2021 | 6.75% |
| (ii) at the end of the 1 st Quarter immediately after the listing of the issue | 31.03.2021 | 7.49% |
| (iii) at the end of 1 st FY | 31.03.2021 | 7.49% |
| (iv) at the end of 2 nd FY | 31.03.2022 | 9.41% |
| (v) at the end of 3 rd FY | 31.03.2023 | 8.52% |
| at the end of 4 th FY 31.03.2024 | | 10.63% |
- ⁽¹⁾ Source: Basis of Allotment Meeting Minutes

6. Consolidated Financials of the issuer

(Rs. in Cr)

Parameters	FY20-21	FY21-22	FY22-23	FY23-24
Income from operations	810.88	1,066.00	1,602.00	1,128.70
Net Profit for the period	69.92	152.18	216.85	167.43
Paid-up equity share capital	99.92	100.25	107.47	110
Reserves excluding revaluation reserves	1,472.68	1,626	2,265.12	2,651

7. Trading status in the scrip of the issuer

Company's Equity Shares are listed on both the BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE")

Status

- | | |
|--|-------------------|
| (i) at the end of 1 st FY (31 March 2021) | Frequently Traded |
| (ii) at the end of 2 nd FY (31 March 2022) | Frequently Traded |
| (iii) at the end of 3 rd FY (31 March 2023) | Frequently Traded |
| (iv) at the end of 4 th FY (31 March 2024) | Frequently Traded |

8. Change, if any, in directors of issuer from the disclosures in the offer document

- | | |
|--|--|
| (i) During year ended (March 31, 2021) | No Change |
| Names of directors | No Change |
| Appointed/ Resigned | NA |
| (ii) During year ended (March 31, 2022) | NA |
| Names of directors | NA |
| Appointed/ Resigned | Resignation – Dr. Amarnath Ananthanarayanan (Independent Director) |
| (iii) During year ended (March 31, 2023) | Resignation – Dr. Amarnath Ananthanarayanan (Independent Director) |
| Names of directors | Resignation – Dr. Amarnath Ananthanarayanan (Independent Director) |
| Appointed/ Resigned | Appointment – Vikram Taranth Hosangady (Independent Director) |
| (iv) During year ended (March 31, 2024) | Appointment – Vikram Taranth Hosangady (Independent Director) |
| Names of directors | Appointment – Vikram Taranth Hosangady (Independent Director) |
| Appointed/ Resigned | Appointment – Vikram Taranth Hosangady (Independent Director) |

9. Status of implementation of project/ commencement of commercial production

- | | |
|---|----|
| (i) as disclosed in the offer document | NA |
| (ii) Actual implementation | NA |
| (iii) Reasons for delay in implementation, if any | NA |

10. Status of utilization of issue proceeds

(i) as disclosed in the offer document

Particulars	Proposed Utilization (Rs cr)	Amount Utilization from the Net Proceeds in Fiscal 2022 (Rs cr)	Amount Utilization from the Net Proceeds in Fiscal 2023 (Rs cr)	Amount Utilization from the Net Proceeds in Fiscal 2024 (Rs cr)
Repayment/prepayment of certain indebtedness availed by our Company (including accrued interest)	563.70	563.70		
General corporate purposes	196.30	196.30		
Total Net Proceeds	760.00	760.00		
(ii) Actual utilization	760.00 ⁽¹⁾			
(iii) Reasons for deviation, if any	None			

(1) Actual Utilization as on 31st Mar 2024, Source: BSE

11. Comments of monitoring agency, if applicable

(a) Comments on use of funds

(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document

(c) Any other reservations expressed by the monitoring agency about the end use of funds

None
No Deviation
NIL

12. Price- related data

Designated Stock Exchange:

Issue price (Rs):

Listing Date:

BSE Limited
Rs.555/- per share
Mar 24, 2021

Price parameters	At close of listing day - Mar 24, 2021	At close of 30 th calendar day from listing day- Apr 18, 2021	At close of 90 th calendar day from listing day- Jun 17, 2021	As at the end of Mar 31, 2021		
				Closing price during the FY	High Price during the FY	Low Price during the FY
Market Price	525.90	552.15	741.15	490.45	548.95	475.25
BSE Sensex	49,180.31	47,949.42	52,523.00	49,509.15	52,516.76	29,505.33
Sectoral Index	NA	NA	NA	NA	NA	NA
Price parameters	As at the end of Mar 31, 2022			As at the end of Mar 31, 2023		
	Closing price during the FY	High Price during the FY	Low Price during the FY	Closing price during the FY	High Price during the FY	Low Price during the FY
Market Price	822.45	1,107.55	474.00	868.85	1216.45	832.75
BSE Sensex	58,568.51	62,245.43	47,204.50	73,651.35	74,119.39	59,106.44
Sectoral Index	NA	NA	NA	NA	NA	NA

Source: Stock Exchange data. Where the 30th day / 90th day/ March 31 of a particular year falls on a holiday, the immediately preceding trading day has been considered

13. Basis for Issue Price and Comparison with Peer Group & Industry Average

Accounting ratio	Name of company	Face Value (Rs.)	As disclosed in the offer document	At the end of 1 st FY (Mar 31, 2021)	At the end of 2 nd FY (Mar 31, 2022)	At the end of 3 rd FY (Mar 31, 2023)	At the end of 4 th FY (Mar 31, 2024)
EPS ⁽¹⁾	Issuer: Consolidated	10	6.94	8.51	15.04	20.91	11.72
	Peer Group:						
	PI Industries Limited	1	33.08	49.92	55.62	81.06	110.83
	Navin Fluorine International Limited	2	82.60	52.03	53.09	75.70	54.56
	Astec Lifesciences Limited	10	24.29	33.23	45.85	13.04	-23.93
	SRF	10	177.29	205.54	63.72	72.95	45.06
	Industry Avg		79.32	85.18	NA	60.69	46.63
P/E ⁽²⁾	Issuer: Consolidated	10	79.97	57.30	39.76	41.33	65.11
	Peer Group:						
	PI Industries Limited	1	65.72	45.16	45.97	41.33	32.74
	Navin Fluorine International Limited	2	32.2	52.86	66.53	37.34	72.86
	Astec Lifesciences Limited	10	42.73	30.10	38.26	56.34	-23.96
	SRF	10	30.58	26.30	35.89	106.02	50.80
	Industry Avg		42.81	38.61	46.66	32.98	33.11

Accounting ratio	Name of company	Face Value (Rs.)	As disclosed in the offer document	At the end of 1 st FY (Mar 31, 2021)	At the end of 2 nd FY (Mar 31, 2022)	At the end of 3 rd FY (Mar 31, 2023)	At the end of 4 th FY (March 31, 2024)
RoNW% ⁽³⁾	Issuer: Consolidated	10	9.62%	4.47%	8.76%	9.14%	4.66%
	Peer Group:						
	PI Industries Limited	1	17.43%	13.82%	13.79%	17.08%	19.26%
	Navin Fluorine International Limited	2	28.93%	15.76%	14.26%	17.17%	9.59%
	Astec Lifesciences Limited	10	19.25%	21.04%	22.67%	6.10%	-12.70%
	SRF	10	20.66%	17.47%	22.05%	20.94%	11.64%
	Industry Avg		21.57%	17.02%	18.19%	15.32%	6.94%
NAV per share ⁽⁴⁾	Issuer: Consolidated	10	76.00	157.50	171.98	220.78	251.64
	Peer Group:						
	PI Industries Limited	1	189.64	352.13	403.38	473.59	575.48
	Navin Fluorine International Limited	2	285.38	330.06	372.50	440.85	480.58
	Astec Lifesciences Limited	10	126.17	157.99	202.58	214.00	188.32
	SRF	10	858.26	1,157.30	288.95	348.35	387.25
	Industry Avg		364.86	499.37	316.85	369.20	407.90

(1) Net Profit after tax (as restated) attributable to Shareholders/Weighted Average Number of Dilutive Equity Shares Outstanding at the end of the period/year

(2) P/E: Based on Basic EPS for the financial year ended March 31, 2022 at the closing price at NSE on June 15, 2022

(3) Return on net worth (%) = Net profit attributable to equity shareholders / net worth as at the end of year or period

(4) Net asset value (INR) = Net Worth /Number of equity shares outstanding at the end of the year or period, Net worth has been computed by aggregating Equity share capital and Other Equity as per the audited restated financial information

14. Any other material information

Particulars	Date
Anupam Rasayan to acquire stake in Tanfac Industries from Birla Group Holdings Private Limited and Others	01-02-2022
Anupam Rasayan raised INR 500 cr via QIP route	04-10-2022
Fire Accident At The Company's Plant At Unit 6 In Sachin GIDC, Surat	11-09-2022
Outcome of the Meeting of Fund Raise Committee held, October 03, 2022 - determined and approved the issue price for 68,96,097 Equity Shares to be allotted to eligible qualified institutional buyers at a price of ₹ 725/- per Equity Share, including a premium of ₹ 715/- per Equity Share	13-10-2022
Wholly owned subsidiary of the Company named 'ARIL TRANSMODAL LOGISTIC PRIVATE LIMITED' has been incorporated w.e.f. February 28, 2023. However, the Certificate of Incorporation has not been generated and issued to date due to technical glitches at the portal of the Ministry of Corporate Affairs (MCA V3 portal).	10-03-2023
Appointment Of Deputy Company Secretary And Compliance Officer	15-03-2023
Resignation of Company Secretary / Compliance Office	15-03-2023

For further updates and information, please refer stock exchange websites i.e. www.bseindia.com and www.nseindia.com