

Name of the issue
Anupam Rasayan India Limited

1. Type of issue (IPO/ FPO)		IPO
2. Issue size (Rs crore)		760.00
3. Grade of issue along with name of the rating agency		NA
4. Subscription level (number of times)		44.43 times
<i>Source: Basis of Allotment Meeting Minutes</i>		
5. QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges		
(i) allotment in the issue ⁽¹⁾	19.03.2021	6.75%
(ii) at the end of the 1 st Quarter immediately after the listing of the issue	31.03.2021	7.49%
(iii) at the end of 1 st FY	31.03.2021	7.49%
(iv) at the end of 2 nd FY	31.03.2022	9.41%
(v) at the end of 3 rd FY*	31.03.2023	NA

⁽¹⁾ Source: Basis of Allotment Meeting Minutes

*Will be updated in due course

6. Consolidated Financials of the issuer
(Rs. in Cr)

Parameters	FY20-21	FY21-22	FY22-23
Income from operations	810.88	1,066.00	NA
Net Profit for the period	69.92	150.78	NA
Paid-up equity share capital	99.92	100.25	NA
Reserves excluding revaluation reserves	1,472.68	NA	NA

Note: Financials for the year ended March 31, 2022 and March 31, 2023 shall be updated in due course

7. Trading status in the scrip of the issuer

Company's Equity Shares are listed on both the BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE")

Status

- (i) at the end of 1st FY (31 March 2021)
- (ii) at the end of 2nd FY (31 March 2022)⁽¹⁾
- (iii) at the end of 3rd FY (31 March 2023)⁽¹⁾

Frequently Traded
NA
NA

Note: ⁽¹⁾ Will be updated in due course

8. Change, if any, in directors of issuer from the disclosures in the offer document

- (i) During year ended (March 31, 2021)

Names of directors
Appointed/ Resigned

No Change

- (ii) During year ended (March 31, 2022)

Names of directors
Appointed/ Resigned

No Change

- (iii) During year ended (March 31, 2023)⁽¹⁾

Names of directors
Appointed/ Resigned

NA
NA

Note: ⁽¹⁾ Change in Directors of Issuer is not updated as the relevant financial years have not been completed

9. Status of implementation of project/ commencement of commercial production

- (i) as disclosed in the offer document
- (ii) Actual implementation
- (iii) Reasons for delay in implementation, if any

NA
NA
NA

10. Status of utilization of issue proceeds

(i) as disclosed in the offer document

Particulars	Proposed Utilization (Rs cr)	Amount Utilization from the Net Proceeds in Fiscal 2022 (Rs cr)
Repayment/prepayment of certain indebtedness availed by our Company (including accrued interest)	563.70	563.70
General corporate purposes	196.30	196.30
Total Net Proceeds	760.00	760.00
(ii) Actual utilization	760.00 ⁽¹⁾	
(iii) Reasons for deviation, if any	None	

(1) Actual Utilization as on 31st Mar 2022, Source:BSE

11. Comments of monitoring agency, if applicable

(a) Comments on use of funds

None

(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document

No Deviation

(c) Any other reservations expressed by the monitoring agency about the end use of funds

NIL

12. Price- related data

Designated Stock Exchange:

BSE Limited

Issue price (Rs):

Rs.555/- per share

Listing Date:

Mar 24, 2021

Price parameters	At close of listing day - Mar 24, 2021	At close of 30 th calendar day from listing day- Apr 18, 2021	At close of 90 th calendar day from listing day- Jun 17, 2021	As at the end of Mar 31, 2021		
				Closing price during the FY	High Price during the FY	Low Price during the FY
Market Price	525.90	552.15	741.15	490.45	548.95	475.25
BSE Sensex	49,180.31	47,949.42	52,523.00	49,509.15	52,516.76	29,505.33
Price parameters	As at the end of Mar 31, 2022			As at the end of Mar 31, 2023 ⁽¹⁾		
	Closing price during the FY	High Price during the FY	Low Price during the FY	Closing price during the FY	High Price during the FY	Low Price during the FY
Market Price	824.45	1,107.55	474.00	NA	NA	NA
BSE Sensex	58,568.51	47,204.50	62,245.43	NA	NA	NA

Source: Stock Exchange data. Where the 30th day / 90th day/ March 31 of a particular year falls on a holiday, the immediately preceding trading day has been considered

(1) Will be updated in due course

13. Basis for Issue Price and Comparison with Peer Group & Industry Average

Accounting ratio	Name of company	Face Value (Rs.)	As disclosed in the offer document	At the end of 1 st FY (Mar 31, 2021)	At the end of 2 nd FY (Mar 31, 2022)	At the end of 3 rd FY (Mar 31, 2023)**
EPS ⁽¹⁾	Issuer: Consolidated	10	6.94	8.51	15.04	NA
	Peer Group:					
	PI Industries Limited	1	33.08	49.92	55.62	NA
	Navin Fluorine International Limited	2	82.60	52.03	53.09	NA
	Astec Lifesciences Limited	10	24.29	33.23	45.85	NA
	SRF	10	177.29	205.54	63.72	NA
	Industry Avg			79.32	85.18	NA
P/E ⁽²⁾	Issuer: Consolidated	10	79.97	57.30	39.76	NA
	Peer Group:					
	PI Industries Limited	1	65.72	45.16	45.97	NA
	Navin Fluorine International Limited	2	32.2	52.86	66.53	NA
	Astec Lifesciences Limited	10	42.73	30.10	38.26	NA
	SRF	10	30.58	26.30	35.89	NA

Accounting ratio	Name of company	Face Value (Rs.)	As disclosed in the offer document	At the end of 1 st FY (Mar 31, 2021)	At the end of 2 nd FY (Mar 31, 2022)	At the end of 3 rd FY (Mar 31, 2023)**
	Industry Avg		42.81	38.61	46.66	NA
RoNW% ⁽³⁾	Issuer: Consolidated	10	9.62%	4.47%	8.76%	NA
	Peer Group:					
	PI Industries Limited	1	17.43%	13.82%	13.79%	NA
	Navin Fluorine International Limited	2	28.93%	15.76%	14.26%	NA
	Astec Lifesciences Limited	10	19.25%	21.04%	22.67%	NA
	SRF	10	20.66%	17.47%	22.05%	NA
	Industry Avg		21.57%	17.02%	18.19%	NA
NAV per share ⁽⁴⁾	Issuer: Consolidated	10	76.00	157.50	171.98	
	Peer Group:					
	PI Industries Limited	1	189.64	352.13	403.38	NA
	Navin Fluorine International Limited	2	285.38	330.06	372.50	NA
	Astec Lifesciences Limited	10	126.17	157.99	202.58	NA
	SRF	10	858.26	1,157.30	288.95	NA
	Industry Avg		364.86	499.37	316.85	NA

** will be updated in due course

(1) Net Profit after tax (as restated) attributable to Shareholders/Weighted Average Number of Dilutive Equity Shares Outstanding at the end of the period/year

(2) P/E: Based on Basic EPS for the financial year ended March 31, 2022 at the closing price at NSE on June 15, 2022

(3) Return on net worth (%) = Net profit attributable to equity shareholders / net worth as at the end of year or period

(4) Net asset value (INR) = Net Worth /Number of equity shares outstanding at the end of the year or period, Net worth has been computed by aggregating Equity share capital and Other Equity as per the audited restated financial information

14. Any other material information

Particulars	Date
Anupam Rasayan to acquire stake in Tanfac Industries from Birla Group Holdings Private Limited and Others	01-02-2022
Anupam Rasayan raised INR 500 cr via QIP route	04-10-2022
Fire Accident At The Company"s Plant At Unit 6 In Sachin GIDC, Surat	11-09-2022

For further updates and information, please refer stock exchange websites i.e. www.bseindia.com and www.nseindia.com