

**Name of the issue**
**Chemplast Sanmar Limited**

|                                                                                                                                  |          |
|----------------------------------------------------------------------------------------------------------------------------------|----------|
| <b>1. Type of issue (IPO/ FPO)</b>                                                                                               | IPO      |
| <b>2. Issue size (Rs cr)</b>                                                                                                     | 3,850.00 |
| <b>3. Grade of issue along with name of the rating agency</b>                                                                    | NA       |
| <b>4. Subscription level (number of times)<sup>(1)</sup></b><br><i>Note: <sup>(1)</sup> Figure is after technical rejections</i> | 1.61     |

Source: Minutes for basis of allotment dated August 18, 2021

|                                                                                                |              |        |
|------------------------------------------------------------------------------------------------|--------------|--------|
| <b>5. QIB holding (as a %age of total outstanding capital) as disclosed to stock exchanges</b> |              |        |
| (i) allotment in the issue                                                                     | Aug 18, 2021 | 33.66% |
| (ii) at the end of the 1 <sup>st</sup> Quarter immediately after the listing of the issue*     | Sep 30, 2021 | 36.53% |
| (iii) at the end of 1 <sup>st</sup> FY                                                         | Mar 31, 2022 | 35.51% |
| (iv) at the end of 2 <sup>nd</sup> FY*                                                         | Mar 31, 2023 | NA     |
| (v) at the end of 3 <sup>rd</sup> FY*                                                          | Mar 31, 2024 | NA     |

Note: \* will be updated in due course

**6. Financials of the issuer**
*(Rs. in Cr)*

| Parameters                              | 31-03-2022* | 31-03-2023* | 31-03-2024* |
|-----------------------------------------|-------------|-------------|-------------|
| Net Sales/ Income from operations       | NA          | NA          | NA          |
| Net Profit for the period               | NA          | NA          | NA          |
| Paid-up equity share capital            | NA          | NA          | NA          |
| Reserves excluding revaluation reserves | NA          | NA          | NA          |

Note: \* shall be updated in due course

|                                                                                                                                    |               |
|------------------------------------------------------------------------------------------------------------------------------------|---------------|
| <b>7. Trading status in the scrip of the issuer</b>                                                                                |               |
| <b>Company's Equity Shares are listed on both the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE")</b> | <b>Status</b> |
| (i) at the end of 1 <sup>st</sup> FY (31 March 2022) <sup>(1)</sup>                                                                | NA            |
| (ii) at the end of 2 <sup>nd</sup> FY (31 March 2023) <sup>(1)</sup>                                                               | NA            |
| (iii) at the end of 3 <sup>rd</sup> FY (31 March 2024) <sup>(1)</sup>                                                              | NA            |

Note: <sup>(1)</sup> Will be updated in due course

|                                                                                             |           |
|---------------------------------------------------------------------------------------------|-----------|
| <b>8. Change, if any, in directors of issuer from the disclosures in the offer document</b> |           |
| (i) During year ended (March 31, 2021)                                                      |           |
| Names of directors                                                                          |           |
| Appointed/ Resigned                                                                         | No Change |
| (ii) During year ended (March 31, 2022)                                                     |           |
| Names of directors                                                                          |           |
| Appointed/ Resigned                                                                         | No Change |
| (iii) During year ended (March 31, 2023) <sup>(1)</sup>                                     |           |
| Names of directors                                                                          | NA        |
| Appointed/ Resigned                                                                         | NA        |

Note: <sup>(1)</sup> Change in Directors of Issuer is not updated as the relevant financial years have not been completed

|                                                                                      |    |
|--------------------------------------------------------------------------------------|----|
| <b>9. Status of implementation of project/ commencement of commercial production</b> |    |
| (i) as disclosed in the offer document                                               | NA |
| (ii) Actual implementation                                                           | NA |
| (iii) Reasons for delay in implementation, if any                                    | NA |

## 10. Status of utilization of issue proceeds

(i) as disclosed in the offer document

| Particulars                         | Amount which will be financed from Net Proceeds (Rs cr)                                                                                                                                     |
|-------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| NCD Redemption                      | 1,238.20                                                                                                                                                                                    |
| General corporate purposes          | 27.1                                                                                                                                                                                        |
| <b>Total</b>                        | <b>1,265.37</b>                                                                                                                                                                             |
| (ii) Actual utilization             | 1,265.86 <sup>(1)</sup>                                                                                                                                                                     |
| (iii) Reasons for deviation, if any | Rs. 0.49 cr was additionally used in general corporate purposes due to reduction in offer expenses, due to changes in proportion of offer expenses between company and selling shareholders |

(1) Actual Utilization as on 31<sup>st</sup> December 2021, Source: BSE

## 11. Comments of monitoring agency, if applicable

(a) Comments on use of funds

(b) Comments on deviations, if any, in the use of proceeds of the Issue from the objects stated in the Offer document

(c) Any other reservations expressed by the monitoring agency about the end use of funds

None

Rs. 0.49 cr was additionally used in general corporate purposes due to reduction in offer expenses, due to changes in proportion of offer expenses between company and selling shareholders

None

## 12. Price- related data

Designated Stock Exchange:

Issue price (Rs):

Listing Date:

NSE

Rs.541/- per share

August 24, 2021

| Price parameters | At close of listing day - Aug 24, 2021       | At close of 30 <sup>th</sup> calendar day from listing day i.e. Sep 23, 2021 | At close of 90 <sup>th</sup> calendar day from listing day <sup>(1)</sup> | As at the end of Mar 31, 2022 <sup>(1)</sup> |                |                             |
|------------------|----------------------------------------------|------------------------------------------------------------------------------|---------------------------------------------------------------------------|----------------------------------------------|----------------|-----------------------------|
|                  |                                              |                                                                              |                                                                           | Closing price during the FY                  | High           | Low                         |
| Market Price     | 535.60                                       | 552.15                                                                       | 609.60                                                                    | 665.15                                       | 826.00         | 444.25                      |
| Nifty 50         | 16,624.60                                    | 17,546.65                                                                    | 17,764.80                                                                 | 58,568.51                                    | 47,204.50      | 62,245.43                   |
| Price parameters | As at the end of Mar 31, 2023 <sup>(1)</sup> |                                                                              |                                                                           | As at the end of Mar 31, 2024 <sup>(1)</sup> |                |                             |
|                  | Closing price during the FY                  | High during the FY                                                           | Low during the FY                                                         | Closing price during                         | High during FY | Closing price during the FY |
| Market Price     | NA                                           | NA                                                                           | NA                                                                        | NA                                           | NA             | NA                          |
| Nifty 50         | NA                                           | NA                                                                           | NA                                                                        | NA                                           | NA             | NA                          |

Source: Stock Exchange data. Where the 30th day / 90th day/ March 31 of a particular year falls on a holiday, the immediately preceding trading day has been considered

(1) will be updated in due course

### 13. Basis for Issue Price and Comparison with Peer Group & Industry Average

| Accounting ratio             | Name of company              | Face Value (Rs.) | As disclosed in the offer document | At the end of 1 <sup>st</sup> FY (Mar 31, 2022)** | At the end of 2 <sup>nd</sup> FY (Mar 31, 2023)** | At the end of 3 <sup>rd</sup> FY (Mar 31, 2024)** |
|------------------------------|------------------------------|------------------|------------------------------------|---------------------------------------------------|---------------------------------------------------|---------------------------------------------------|
| EPS <sup>(1)</sup>           | Issuer: Consolidated         | 5                | 30.6                               | NA                                                | NA                                                | NA                                                |
|                              | Peer Group:                  |                  |                                    |                                                   |                                                   |                                                   |
|                              | PI Industries Limited        | 1                | 49.89                              | NA                                                | NA                                                | NA                                                |
|                              | SRF Limited                  | 10               | 205.59                             | NA                                                | NA                                                | NA                                                |
|                              | Finlolex Industries          | 2                | 11.89                              | NA                                                | NA                                                | NA                                                |
|                              | Navin Fluorine International | 2                | 51.96                              | NA                                                | NA                                                | NA                                                |
|                              | Industry Avg                 |                  | 79.83                              | NA                                                | NA                                                | NA                                                |
| P/E <sup>(2)</sup>           | Issuer: Consolidated         | 5                | 17.68                              | NA                                                | NA                                                | NA                                                |
|                              | Peer Group:                  |                  |                                    |                                                   |                                                   |                                                   |
|                              | PI Industries Limited        | 1                | 58.94                              | NA                                                | NA                                                | NA                                                |
|                              | SRF Limited                  | 10               | 24.68                              | NA                                                | NA                                                | NA                                                |
|                              | Finlolex Industries          | 2                | 14.97                              | NA                                                | NA                                                | NA                                                |
|                              | Navin Fluorine International | 2                | 73.8                               | NA                                                | NA                                                | NA                                                |
|                              | Industry Avg                 |                  | 43.10                              | NA                                                | NA                                                | NA                                                |
| P/B <sup>(3)</sup>           | Issuer: Consolidated         | 5                | NA                                 | NA                                                | NA                                                | NA                                                |
|                              | Peer Group:                  |                  |                                    |                                                   |                                                   |                                                   |
|                              | PI Industries Limited        | 1                | 8.37                               | NA                                                | NA                                                | NA                                                |
|                              | SRF Limited                  | 10               | 6.52                               | NA                                                | NA                                                | NA                                                |
|                              | Finlolex Industries          | 2                | 3.52                               | NA                                                | NA                                                | NA                                                |
|                              | Navin Fluorine International | 2                | 23.26                              | NA                                                | NA                                                | NA                                                |
|                              | Industry Avg                 |                  | 10.42                              | NA                                                | NA                                                | NA                                                |
| RoNW% <sup>(4)</sup>         | Issuer: Consolidated         | 5                | 16.45%                             | NA                                                | NA                                                | NA                                                |
|                              | Peer Group:                  |                  |                                    |                                                   |                                                   |                                                   |
|                              | PI Industries Limited        | 1                | 13.82%                             | NA                                                | NA                                                | NA                                                |
|                              | SRF Limited                  | 10               | 17.47%                             | NA                                                | NA                                                | NA                                                |
|                              | Finlolex Industries          | 2                | 23.50%                             | NA                                                | NA                                                | NA                                                |
|                              | Navin Fluorine International | 2                | 15.76%                             | NA                                                | NA                                                | NA                                                |
|                              | Industry Avg:                |                  | 17.64%                             | NA                                                | NA                                                | NA                                                |
| NAV per share <sup>(5)</sup> | Issuer: Consolidated         | 5                | -139.15                            | NA                                                | NA                                                | NA                                                |
|                              | Peer Group:                  |                  |                                    |                                                   |                                                   |                                                   |
|                              | PI Industries Limited        | 1                | 351.47                             | NA                                                | NA                                                | NA                                                |
|                              | SRF Limited                  | 10               | 1157.03                            | NA                                                | NA                                                | NA                                                |
|                              | Finlolex Industries          | 2                | 50.59                              | NA                                                | NA                                                | NA                                                |
|                              | Navin Fluorine International | 2                | 165.06                             | NA                                                | NA                                                | NA                                                |
|                              | Industry Average:            |                  | 431.04                             | NA                                                | NA                                                | NA                                                |

(1) Diluted earnings per share (in Rs.) = Diluted EPS refers to the diluted earnings per share of the respective company

(2) P/E: has been computed based on the closing market price of equity shares on BSE on July 8, 2021, divided by the Basic EPS.

(3) P/B Ratio has been computed based on the closing market price of equity shares on BSE on July 8, 2021, divided by NAV as on March 31, 2020.

(4) Return on net worth (%) = RoNW is computed as net profit after tax (including profit attributable to non-controlling interest) divided by closing net worth.

(5) NAV is computed as the closing net worth divided by the closing outstanding number of equity shares.

\*\* Not available as the relevant fiscal year has not been completed / information not disclosed

Finlolex Industries has done a share split to Face Value of ₹ 2 per share from Face Value of ₹ 10 per share with effect from 15th April 2021. PE and P/B for Finlolex Industries are adjusted for the split

#### 14. Any other material information

| Particulars                                                                                                                                      | Date               |
|--------------------------------------------------------------------------------------------------------------------------------------------------|--------------------|
| <i>Appointment of Mr. N Muralidharan as Chief Financial Officer and Key Managerial Personnel with effect from 1<sup>st</sup> September, 2021</i> | <i>31-Aug-2021</i> |
| <i>Appointment of N Sankar as Chairman Emeritus</i>                                                                                              | <i>28-Jan-2022</i> |
| <i>Intimation of demise of Mr N Sankar, Chairman Emeritus of the Company</i>                                                                     | <i>22-Apr-2022</i> |

*For further updates and information, please refer stock exchange websites i.e. [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com)*