

Name of the issue
Chemplast Sanmar Limited

1. Type of issue (IPO/ FPO)	IPO
2. Issue size (Rs cr)	3,850.00
3. Grade of issue along with name of the rating agency	NA
4. Subscription level (number of times)⁽¹⁾ <i>Note: ⁽¹⁾ Figure is after technical rejections</i>	1.61
<i>Source: Minutes for basis of allotment dated August 18, 2021</i>	
5. QIB holding (as a %age of total outstanding capital) as disclosed to stock exchanges	
(i) allotment in the issue	Aug 18, 2021 33.66%
(ii) at the end of the 1 st Quarter immediately after the listing of the issue	Sep 30, 2021 36.53%
(iii) at the end of 1 st FY	Mar 31, 2022 35.51%
(iv) at the end of 2 nd FY	Mar 31, 2023 27.81%
(v) at the end of 3 rd FY*	Mar 31, 2024 NA

Note: * will be updated in due course

6. Consolidated Financials of the issuer
(Rs. in Cr)

Parameters	31-03-2022*	31-03-2023	31-03-2024*
Net Sales/ Income from operations	5,885.27	4941.08	NA
Net Profit for the period	648.65	152.35	NA
Paid-up equity share capital	79.06	79.06	NA
Reserves excluding revaluation reserves	1,625.98	1779.41	NA

Note: * shall be updated in due course

7. Trading status in the scrip of the issuer
Company's Equity Shares are listed on both the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE")
Status

- (i) at the end of 1st FY (31 March 2022)
- (ii) at the end of 2nd FY (31 March 2023)
- (iii) at the end of 3rd FY (31 March 2024)⁽¹⁾

Frequently Traded
Frequently Traded
NA

Note: ⁽¹⁾ Will be updated in due course

8. Change, if any, in directors of issuer from the disclosures in the offer document

- (i) During year ended (March 31, 2022)

Names of directors
Appointed/ Resigned

No Change

- (ii) During year ended (March 31, 2023)

Names of directors
Appointed/ Resigned

Amarnath
Ananthanarayan -
reappointed

- (iii) During year ended (March 31, 2024)⁽¹⁾

Names of directors
Appointed/ Resigned

Amarnath
Ananthanarayan-
resigned
Vikram
Hosangady-
appointed

Note: ⁽¹⁾ Change in Directors of Issuer is not updated as the relevant financial years have not been completed

9. Status of implementation of project/ commencement of commercial production

- (i) as disclosed in the offer document
- (ii) Actual implementation
- (iii) Reasons for delay in implementation, if any

NA
NA
NA

10. Status of utilization of issue proceeds

(i) as disclosed in the offer document

Particulars	Amount which will be financed from Net Proceeds (Rs cr)
NCD Redemption	1,238.20
General corporate purposes	27.1
Total	1,265.37
(ii) Actual utilization	1,265.86 ⁽¹⁾
(iii) Reasons for deviation, if any	Rs. 0.49 cr was additionally used in general corporate purposes due to reduction in offer expenses, due to changes in proportion of offer expenses between company and selling shareholders

(1) Actual Utilization as on 30th Sep 2022, Source: BSE

11. Comments of monitoring agency, if applicable

(a) Comments on use of funds

(b) Comments on deviations, if any, in the use of proceeds of the Issue from the objects stated in the Offer document

None

Rs. 0.49 cr was additionally used in general corporate purposes due to reduction in offer expenses, due to changes in proportion of offer expenses between company and selling shareholders

(c) Any other reservations expressed by the monitoring agency about the end use of funds

NIL

12. Price- related data

Designated Stock Exchange:

Issue price (Rs):

Listing Date:

NSE

Rs.541/- per share

August 24, 2021

Price parameters	At close of listing day - Aug 24, 2021	At close of 30 th calendar day from listing day i.e. Sep 23, 2021	At close of 90 th calendar day from listing day ⁽¹⁾	As at the end of Mar 31, 2022		
				Closing price during the FY	High	Low
Market Price	535.60	552.15	609.60	665.15	826.00	444.25
Nifty 50	16,624.60	17,546.65	17,764.80	58,568.51	47,204.50	62,245.43
Price parameters	As at the end of Mar 31, 2023			As at the end of Mar 31, 2024 ⁽¹⁾		
	Closing price during the FY	High during the FY	Low during the FY	Closing price during	High during FY	Closing price during the FY
Market Price	347.85	650.45	345.25	NA	NA	NA
Nifty 50	17,539.75	18,812	15,293.50	NA	NA	NA

Source: Stock Exchange data. Where the 30th day / 90th day / March 31 of a particular year falls on a holiday, the immediately preceding trading day has been considered

(1) will be updated in due course

13. Basis for Issue Price and Comparison with Peer Group & Industry Average

Accounting ratio	Name of company	Face Value (Rs.)	As disclosed in the offer document	At the end of 1 st FY (Mar 31, 2022)	At the end of 2 nd FY (Mar 31, 2023)	At the end of 3 rd FY (Mar 31, 2024)**
EPS ⁽¹⁾	Issuer: Consolidated	5	30.6	41.03	9.64	NA
	Peer Group:					
	PI Industries Limited	1	49.89	55.62	81.06	NA
	SRF Limited	10	205.59	205.54	72.95	NA
	Finlex Industries	2	11.89	16.94	4.04	NA
	Navin Fluorine International	2	51.96	53.09	75.70	NA
	Industry Avg		79.83	82.80	58.44	NA
P/E ⁽²⁾	Issuer: Consolidated	5	17.68	10.58	36.08	NA
	Peer Group:					
	PI Industries Limited	1	58.94	45.97	37.38	NA
	SRF Limited	10	24.68	26.3	33.06	NA
	Finlex Industries	2	14.97	8.74	42.23	NA
	Navin Fluorine International	2	73.8	66.53	56.41	NA
	Industry Avg		43.10	36.88	42.27	NA
RoNW% ⁽⁴⁾	Issuer: Consolidated	5	16.45%	38.84%	8.20%	NA
	Peer Group:					
	PI Industries Limited	1	13.82%	13.79%	17.08%	NA
	SRF Limited	10	17.47%	22.05%	20.94%	NA
	Finlex Industries	2	23.50%	26.76%	5.11%	NA
	Navin Fluorine International	2	15.76%	14.26%	17.17%	NA
	Industry Avg:		17.64%	19.22%	15.08%	NA
NAV per share ⁽⁵⁾	Issuer: Consolidated	5	-139.15	105.69	117.54	NA
	Peer Group:					
	PI Industries Limited	1	351.47	403.38	474.47	NA
	SRF Limited	10	1157.03	288.95	348.39	NA
	Finlex Industries	2	50.59	63.31	79.02	NA
	Navin Fluorine International	2	165.06	372.50	440.85	NA
	Industry Average:		431.04	282.03	335.68	NA

(1) Diluted earnings per share (in Rs.) = Diluted EPS refers to the diluted earnings per share of the respective company

(2) P/E: Based on Basic EPS for the financial year ended March 31, 2022 at the closing price at NSE on June 15, 2022.

(3) Return on net worth (%) = RoNW is computed as net profit after tax (including profit attributable to non-controlling interest) divided by closing net worth.

(4) NAV is computed as the closing net worth divided by the closing outstanding number of equity shares.

** Not available as the relevant fiscal year has not been completed / information not disclosed

Finlex Industries has done a share split to Face Value of ₹ 2 per share from Face Value of ₹ 10 per share with effect from 15th April 2021. PE and P/B for Finlex Industries are adjusted for the split

14. Any other material information

Particulars	Date
Appointment of Mr. N Muralidharan as Chief Financial Officer and Key Managerial Personnel with effect from 1 st September, 2021	31-Aug-2021
Appointment of N Sankar as Chairman Emeritus	28-Jan-2022
Intimation of demise of Mr N Sankar, Chairman Emeritus of the Company	22-Apr-2022
Appointment of BSR & Co. LLP, Chartered Accountants as Statutory Auditors of the Company to hold office for a period of 5 years	25-Jun-2022
Appointment of Mr Vikram Taranath Hosangady (DIN: 09757469) as Non-Executive Non-Independent Director of the Company with effect from 16th May, 2023.	24-May-2023

For further updates and information, please refer stock exchange websites i.e. www.bseindia.com and www.nseindia.com