

Name of the issue: Interarch Building Products Limited

1 Type of issue (IPO/ FPO) IPO

2 Issue size (Rs. crores) 600.27

Source: Prospectus dated 21 August, 2024

3 Grade of issue along with name of the rating agency NA

4 Subscription level (number of times) 66.50 times*

Source: Final post issue report dated August 27, 2024.*The above figure is after technical rejections

5 QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges

(i) allotment in the issue ⁽¹⁾	23-Aug-24	19.97%
(ii) at the end of the 1 st Quarter immediately after the listing of the issue ⁽²⁾	30-Sep-24	14.85%
(iii) at the end of 1 st FY ⁽²⁾	31-Mar-25	NA
(iv) at the end of 2 nd FY ⁽²⁾	31-Mar-26	NA
(v) at the end of 3 rd FY ⁽²⁾	31-Mar-27	NA

⁽¹⁾ Source: Stock Exchange Filing

⁽²⁾ Will be updated in due course

6 Consolidated Financials of the issuer

(Rs. in crores)

Parameters	FY25	FY26	FY27
Income from operations	NA	NA	NA
Net Profit for the period	NA	NA	NA
Paid-up equity share capital	NA	NA	NA
Reserves excluding revaluation reserves	NA	NA	NA

Note: Financials for the year ended March 31, 2025, 2026 and 2027 shall be updated in due course

7 Trading status in the scrip of the issuer

Company's Equity Shares are listed on both the BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE")

The equity shares have not been suspended or delisted.

(i) at the end of 1st FY (31 March 2025) NA

(ii) at the end of 2nd FY (31 March 2026) NA

(iii) at the end of 3rd FY (31 March 2027) NA

Note: Will be updated in due course

8 Change, if any, in directors of issuer from the disclosures in the offer document

- (i) During year ended (March 31, 2025)
- (ii) During year ended (March 31, 2026)
- (iii) During year ended (March 31, 2027)

Name of Director	Appointed/ Resigned
NA	NA
NA	NA
NA	NA

Note: (1) Change in Directors of Issuer are updated as on 30 June 2024

(2) Change in Directors of Issuer is not updated as the relevant financial years have not been completed

9 Status of implementation of project/ commencement of commercial production

- (i) as disclosed in the offer document
- (ii) Actual implementation
- (iii) Reasons for delay in implementation, if any

NA
NA
NA

13. Basis for Issue Price and Comparison with Peer Group & Industry Average

Accounting Ratio	Name of company	As disclosed in the offer document*	At the end of 1st FY (Mar 31, 2025)**	At the end of 2nd FY (Mar 31, 2026)**	At the end of 3rd FY (Mar 31, 2027)**
EPS (Basic)	Issuer:	58.68	NA	NA	NA
	Peer Group				
	Everest Industries Limited	11.42	NA	NA	NA
	Pennar Industries Limited	7.29	NA	NA	NA
	Industry Average	9.36	NA	NA	NA
P/E	Issuer:	15.34	NA	NA	NA
	Peer Group				
	Everest Industries Limited	105.95	NA	NA	NA
	Pennar Industries Limited	25.16	NA	NA	NA
	Industry Average	65.56	NA	NA	NA
RoNW%	Issuer:	22.26%	NA	NA	NA
	Peer Group				
	Everest Industries Limited	3.01%	NA	NA	NA
	Pennar Industries Limited	11.21%	NA	NA	NA
	Industry Average	7.11%	NA	NA	NA
NAV per share	Issuer:	268.80	NA	NA	NA
	Peer Group				
	Everest Industries Limited	378.37	NA	NA	NA
	Pennar Industries Limited	65.02	NA	NA	NA
	Industry Average	221.70	NA	NA	NA

* Sourced from Prospectus | All the financial information for listed industry peers mentioned above is on a consolidated basis and is sourced from the financial results of the respective company for the year
** will be updated in due course

(1) Basic EPS refers to the Basic EPS sourced from the financial results of the respective company

(2) P/E Ratio has been computed based on the closing market price of equity shares divided by the Basic EPS provided under Note 2 below.

(3) Net Asset Value: Net Asset Value is computed as the Equity attributable to owners of the company at the end of year divided by the equity shares outstanding

(4) Return on Net Worth % (RONW %) is calculated as Profit after taxes attributable to owners of the company as a percentage of Equity attributable to owners of the company)

14. Any other material information

Date of Disclosure to Designated Stock Exchange	Announcement
04-Sep-24	Interarch Building Products Limited has informed the Exchange regarding 'Intimation under Regulation 30 of the SEBI(LODR) Regulations 2015, regarding the inauguration of Phase 1 of 5th State- of- Art, PEB Manufacturing plant(4th fully integrated unit) in Attivaram, Andhara Pradesh and Ground Breaking ceremony for the Phase 2 of the Plant.'
20-Sep-24	Interarch Building Products Limited has informed the Exchange regarding 'Intimation under Regulation 30 of the SEBI(LODR) Regulations 2015, regarding receipt of the new orders worth INR 633.5 cr in this financial year and INR 293 cr in Q2FY25 till 14th September 2024

For further updates and information, please refer stock exchange websites i.e. www.bseindia.com and www.nseindia.com