

Name of the issue **Senco Gold Limited**

1. Type of issue (IPO/ FPO)	IPO
2. Issue size (Rs. crores) Source: Prospectus	405.00
3. Grade of issue along with name of the rating agency	NA
4. Subscription level (number of times) Source: Basis of Allotment Meeting Minutes dated July 11, 2023	76.8 times*
5. QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges	
(i) allotment in the issue ⁽¹⁾	11.07.2023 11.13%
(ii) at the end of the 1 st Quarter immediately after the listing of the issue ⁽²⁾	30.09.2023 22.92%
(iii) at the end of 1 st FY ⁽²⁾	31.03.2024 21.54%
(iv) at the end of 2 nd FY ⁽²⁾	31.03.2025 NA
(v) at the end of 3 rd FY ⁽²⁾	31.03.2026 NA

⁽¹⁾ Source: Basis of Allotment Meeting Minutes dated July 11, 2023

⁽²⁾ Will be updated in due course

6. Consolidated Financials of the issuer

(Rs. in crores)

Parameters	FY23-24	FY24-25	FY25-26
Income from operations	5,230	NA	NA
Net Profit for the period	189	NA	NA
Paid-up equity share capital	78	NA	NA
Reserves excluding revaluation reserves	1,299	NA	NA

Note: Financials for the year ended March 31, 2025 and 2026 shall be updated in due course

7. Trading status in the scrip of the issuer

Company's Equity Shares are listed on both the BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE")

(i) at the end of 1 st FY (31 March 2024) ⁽¹⁾	Frequently Traded
(ii) at the end of 2 nd FY (31 March 2025) ⁽¹⁾	NA
(iii) at the end of 3 rd FY (31 March 2026) ⁽¹⁾	NA

Note: ⁽¹⁾ Will be updated in due course

8. Change, if any, in directors of issuer from the disclosures in the offer document

(i) During year ended (March 31, 2024) Names of directors Appointed/ Resigned	Resignation - Mr. Vivek Kumar Mathur (Nominee Director)
(ii) During year ended (March 31, 2025) ²⁾ Names of directors Appointed/ Resigned	NA
(iii) During year ended (March 31, 2026) ²⁾ Names of directors Appointed/ Resigned	NA

Note: ⁽¹⁾ Change in Directors of Issuer is updated as on date

⁽²⁾ Change in Directors of Issuer is not updated as the relevant financial years have not been completed

9. Status of implementation of project/ commencement of commercial production

(i) as disclosed in the offer document	NA
(ii) Actual implementation	NA
(iii) Reasons for delay in implementation, if any	NA

10. Status of the utilization of issue proceeds

(i) As Disclosed in the offer documents	243.511 cr
(ii) Actual Utilization	243.511 ⁽¹⁾
(iii) Reasons for deviation, if any	NA

Item head	Proposed Utilization (Rs cr)	Actual Utilization till date ⁽¹⁾ (Rs cr)
Funding working capital requirements of the Company	196.000	196.000
General purposes	47.511	47.511
Total	243.511	243.511

(1) As per Monitoring Agency Report dated May 15, 2024

11. Comments of monitoring agency, if applicable

(a) Comments on use of funds	NA
(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document	No Deviations
(c) Any other reservations expressed by the monitoring agency about the end use of funds	NA

12. Price- related data

Designated Stock Exchange:

Issue price (Rs):

Listing Date:

NSE Limited
Rs.317/- per share
July 14, 2023

Price parameters	At close of listing day – July 14, 2023	At close of 30 th calendar day from listing day ⁽¹⁾	At close of 90 th calendar day from listing day ⁽¹⁾	As at the end of Mar 31, 2024		
				Closing price during the FY	High during the FY	Low during the FY
Market Price	405.30	405.95	656.70	771.60	871.25	364.15
Nifty	19,564.50	19,434.55	19,794.00	22,326.9	22,493.55	18,857.25
Sectoral Index	NA	NA	NA	NA	NA	NA
Price parameters	As at the end of Mar 31, 2025 ⁽¹⁾			As at the end of March 31, 2026 ⁽¹⁾		
	Closing price during the FY	High during the FY	Low during the FY	Closing price during	High during the FY	Low during the FY
Market Price	NA	NA	NA	NA	NA	NA
Nifty	NA	NA	NA	NA	NA	NA
Sectoral Index	NA	NA	NA	NA	NA	NA

Source: Stock Exchange data. Where the 30th day / 90th day/ March 31 of a particular year falls on a holiday, the immediately preceding trading day has been considered

(1) Will be updated in due course

13. Basis for Issue Price and Comparison with Peer Group & Industry Average

Accounting ratio	Name of company	As disclosed in the offer document*	At the end of 1 st FY (Mar 31, 2024)	At the end of 2 nd FY (Mar 31, 2025)**	At the end of 3 rd FY (Mar 31, 2026)**
EPS ⁽¹⁾	Issuer: Consolidated	22.87	24.29	NA	NA
	Peer Group				
	Kalyan Jewellers India Limited	4.2	5.80	NA	NA
	Titan Company Limited	36.61	39.38	NA	NA
	Industry Average	20.41	22.59	NA	NA
P/E ⁽²⁾	Issuer: Consolidated	13.86	31.75	NA	NA
	Peer Group				
	Kalyan Jewellers India Limited	29.29 [^]	79.52	NA	NA
	Titan Company Limited	81.13 [^]	96.49	NA	NA
	Industry Average	55.21	88.00	NA	NA
RoNW% ⁽³⁾	Issuer: Consolidated	18.96%	14.48%	NA	NA
	Peer Group				
	Kalyan Jewellers India Limited	12.79%	15.19%	NA	NA
	Titan Company Limited	30.73%	32.91%	NA	NA
	Industry Average	21.76%	24.41%	NA	NA
NAV per share ⁽⁴⁾	Issuer: Consolidated	136.83	177.21	NA	NA
	Peer Group				
	Kalyan Jewellers India Limited	35.29	40.67	NA	NA
	Titan Company Limited	133.29	105.80	NA	NA

Industry Average	84.29	73.23	NA	NA
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* Sourced from Prospectus | All the financial information for listed industry peers mentioned above is on a consolidated basis (unless otherwise available only on standalone basis) and is sourced from the annual financial information as available of the respective company for the year ended March 31, 2023 submitted to stock exchanges

** will be updated in due course

^P/E is calculated as closing market price on NSE as on Jun 22, 2023

- (1) *Diluted earnings per share (in Rs.) = Diluted EPS refers to the diluted EPS sourced from the annual reports of the respective company.*
- (2) *P/E Ratio has been computed based on the closing market price of equity shares on NSE on June 22, 2023, divided by the Diluted EPS for the Financial Year 2023.*
- (3) *Return on Net Worth (%) = Net Profit after Tax attributable to owners of the parent divided by average Net worth for the year, attributable to owners of the parent. Net worth represents the equity share capital and other equity including instruments entirely equity in nature*
- (4) *Net asset value per Equity Share = Total equity / weighted average number of equity shares outstanding at the end of the year (including effect of compulsorily convertible non-cumulative preference shares).*

14. Any other material information

Resignation of Director – Vivek Kumar Mathur	01 March 24
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For further updates and information, please refer stock exchange websites i.e. www.bseindia.com and www.nseindia.com