

- 1 **Type of issue (IPO/ FPO)** IPO
- 2 **Issue size (Rs crore)** 760.00
- 3 **Grade of issue alongwith name of the rating agency**
Name Not Applicable
Grade
- 4 **Subscription level (number of times)⁽¹⁾** 43.51 times
Source: Basis of Allotment Meeting Minutes
⁽¹⁾ Figure is after technical rejections

5 **QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges**

Particulars	Date	%
(i) allotment in the issue ⁽¹⁾	19.03.2021	6.75%
(ii) at the end of the 1st Quarter immediately after the listing of the issue	31.03.2021	7.49%
(iii) at the end of 1st FY	31.03.2021	7.49%
(iv) at the end of 2nd FY ⁽²⁾	31.03.2022	N.A.
(v) at the end of 3rd FY ⁽³⁾	31.03.2023	N.A.

⁽¹⁾ Source :Basis of Allotment Meeting Minutes

⁽²⁾ and ⁽³⁾ Will be updated in due course

6 **Financials of the issuer**

(Rs. in Million)

Parameters	FY 2020-21	FY 2021-22	FY 2022-23
Income from operations	Not Available	Not Available	Not Available
Net Profit for the period	Not Available	Not Available	Not Available
Paid-up equity share capital	Not Available	Not Available	Not Available
Reserves excluding revaluation reserves	Not Available	Not Available	Not Available

Note: Financials for the year ended March 31, 2021, March 31, 2022 and March 31, 2023 shall be updated in due course

7 **Trading status in the scrip of the issuer**

Company's Equity Shares are listed on both the BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE")

Particulars	Status
(i) at the end of 1st FY (March 31, 2021)	Not Available*
(ii) at the end of 2nd FY (March 31, 2022) ⁽¹⁾	Not Available
(iii) at the end of 3rd FY (March 31, 2023) ⁽¹⁾	Not Available

⁽¹⁾ will be updated in due course

* Cannot be determined as the security has not completed 12 calendar months post listing

8 Change, if any, in directors of issuer from the disclosures in the offer document

Particulars	Name of Director	Appointed/ Resigned
(i) During year ended (March 31, 2021)	No Change	
(ii) During year ended (March 31, 2022) ⁽¹⁾	Not Available	
(iii) During year ended (March 31, 2023) ⁽¹⁾	Not Available	

⁽¹⁾ Change in Directors of Issuer is not updated as the relevant financial years have not been completed

9 Status of implementation of project/ commencement of commercial production

Particulars	Remarks
(i) as disclosed in the offer document	Not Applicable
(ii) Actual implementation	Not Applicable
(iii) Reasons for delay in implementation, if any	Not Applicable

10 Status of utilization of issue proceeds

(i) as disclosed in the offer document		
Particulars	Proposed Utilization (Rs cr)	Amount Utilization from the Net Proceeds in Fiscal 2022 (Rs cr)
Repayment/prepayment of certain indebtedness availed by our Company (including accrued interest)	5,636.98	5,636.98
General corporate purposes	1,559.98	1,559.98
Total Net Proceeds	7,196.96	7,196.96
(ii) Actual utilization		
		Not Available
(iii) Reasons for deviation, if any		
		None

11 Comments of monitoring agency, if applicable

(a) Comments on use of funds	None
(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document	None
(c) Any other reservations expressed by the monitoring agency about the end use of funds	None

12 Price- related data

Designated Stock Exchange:

BSE Limited

Issue price (Rs):

Rs. 555/- per share

Listing Date:

March 24, 2021

Price parameters	At close of listing day - March 24, 2021	At close of 30th calendar day from listing day- April 22, 2021	At close of 90th calendar day from listing day- June 21, 2021	As at the end of March 31, 2021		
				Closing price during the FY	High during the FY	Low during the FY
Market Price	525.90	554.40	-	490.45	548.95	472.3
BSE Sensex	49,180.31	48,080.67	-	49509.15	52516.76	27500.79
Price parameters	As at the end of March 31, 2022 ⁽¹⁾			As at the end of March 31, 2023 ⁽¹⁾		
	Closing price during the FY	High during the FY	Low during the FY	Closing price during	High during the FY	Low during the FY
Market Price	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
BSE Sensex	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available

Source: Stock Exchange data. Where the 30th day / 90th day/ March 31 of a particular year falls on a holiday, the immediately preceeding trading day has been considered

⁽¹⁾ will be updated in due course

13 Basis for Issue Price and Comparison with Peer Group & Industry Average

Accounting ratio	Name of company	Face Value (Rs.)	As disclosed in the offer document	At the end of 1st FY (March 31, 2021)**	At the end of 2nd FY (March 31, 2022)**	At the end of 3rd FY (March 31, 2023)**
EPS ⁽¹⁾	Issuer: Consolidated	10	6.94			
	Peer Group:					
	PI Industries Limited	1	33.08			
	Navin Fluorine International Limited	2	82.60			
	Astec Lifesciences Limited	10	24.29			
	SRF	10	177.29			
	Industry Avg		79.32			
P/E ⁽²⁾	Issuer: Consolidated	10	79.97			
	Peer Group:					
	PI Industries Limited	1	65.72			
	Navin Fluorine International Limited	2	32.2			
	Astec Lifesciences Limited	10	42.73			
	SRF	10	30.58			
	Industry Avg		42.81			
RoNW% ⁽³⁾	Issuer: Consolidated	10	9.62			
	Peer Group:					
	PI Industries Limited	1	17.43%			
	Navin Fluorine International Limited	2	28.93%			
	Astec Lifesciences Limited	10	19.25%			
	SRF	10	20.66%			
	Industry Avg		21.57%			
NAV per share ⁽⁴⁾	Issuer: Consolidated	10	76.00			
	Peer Group:					
	PI Industries Limited	1	189.64			
	Navin Fluorine International Limited	2	285.38			
	Astec Lifesciences Limited	10	126.17			
	SRF	10	858.26			
	Industry Avg		364.86			

** will be updated in due course

(1) Net Profit after tax (as restated) attributable to Shareholders/Weighted Average Number of Dilutive Equity Shares Outstanding at the end of the period/year

(2) P/E ratio is calculated on the lower end of the price band / Basic EPS for year ended March 31, 2020

(3) Return on net worth (%) = Net profit attributable to equity shareholders / net worth as at the end of year or period

(4) Net asset value (INR) = Net Worth /Number of equity shares outstanding at the end of the year or period, Net worth has been computed by aggregating Equity share capital and Other Equity as per the audited restated financial information

14 Any other material information

Particulars	Date
NIL	

For further updates and information, please refer stock exchange websites i.e. www.bseindia.com and www.nseindia.com