

- 1 **Type of issue (IPO/ FPO)** IPO
- 2 **Issue size (Rs crore)** 452.87
- 3 **Grade of issue alongwith name of the rating agency**
Name Not Applicable
Grade
- 4 **Subscription level (number of times)⁽¹⁾** 3.05 times
Source: Basis of Allotment Meeting Minutes
⁽¹⁾ Figure is after technical rejections

5 **QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges**

Particulars	Date	%
(i) allotment in the issue ⁽¹⁾	05.04.2021	22.30%
(ii) at the end of the 1st Quarter immediately after the listing of the issue	20.06.2021	N.A.
(iii) at the end of 1st FY ⁽²⁾	31.03.2022	N.A.
(iv) at the end of 2nd FY ⁽³⁾	31.03.2023	N.A.
(v) at the end of 3rd FY ⁽⁴⁾	31.03.2024	N.A.

⁽¹⁾ Source :Basis of Allotment Meeting Minutes

⁽²⁾ , ⁽³⁾ and ⁽⁴⁾ Will be updated in due course

6 **Financials of the issuer**

(Rs. in Million)

Parameters	FY 2021-22	FY 2022-23	FY 2023-24
Income from operations	Not Available	Not Available	Not Available
Net Profit for the period	Not Available	Not Available	Not Available
Paid-up equity share capital	Not Available	Not Available	Not Available
Reserves excluding revaluation reserves	Not Available	Not Available	Not Available

Note: Financials for the year ended March 31, 2022, March 31, 2023 and March 31, 2024 shall be updated in due course

7 **Trading status in the scrip of the issuer**

Company's Equity Shares are listed on both the BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE")

Particulars	Status
(i) at the end of 1st FY (March 31, 2022) ⁽¹⁾	Not Available
(ii) at the end of 2nd FY (March 31, 2023) ⁽¹⁾	Not Available
(iii) at the end of 3rd FY (March 31, 2024) ⁽¹⁾	Not Available

⁽¹⁾ will be updated in due course

8 Change, if any, in directors of issuer from the disclosures in the offer document

Particulars	Name of Director	Appointed/ Resigned
(i) During year ended (March 31, 2022) ⁽¹⁾	Not Available	
(ii) During year ended (March 31, 2023) ⁽¹⁾	Not Available	
(iii) During year ended (March 31, 2024) ⁽¹⁾	Not Available	

⁽¹⁾ Change in Directors of Issuer is not updated as the relevant financial years have not been completed

9 Status of implementation of project/ commencement of commercial production

Particulars	Remarks
(i) as disclosed in the offer document	Not Applicable
(ii) Actual implementation	Not Applicable
(iii) Reasons for delay in implementation, if any	Not Applicable

10 Status of utilization of issue proceeds

Particulars	Remarks
(i) as disclosed in the offer document	To be deployed
(ii) Actual utilization	Not Available
(iii) Reasons for deviation, if any	None

11 Comments of monitoring agency, if applicable

(a) Comments on use of funds	None
(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document	None
(c) Any other reservations expressed by the monitoring agency about the end use of funds	None

12 Price- related data

Designated Stock Exchange: NSE Limited
 Issue price (Rs): Rs. 500/- per share
 Listing Date: April 7, 2021

Price parameters	At close of listing day - April 7, 2021	At close of 30th calendar day from listing day- May 6, 2021 ⁽¹⁾	At close of 90th calendar day from listing day- July 05, 2021 ⁽¹⁾	As at the end of March 31, 2022 ⁽¹⁾		
				Closing price during the FY	High during the FY	Low during the FY
Market Price	587.80	-	-	Not Available	Not Available	Not Available
Nifty 50	14,819.05	-	-	Not Available	Not Available	Not Available
Price parameters	As at the end of March 31, 2023 ⁽¹⁾			As at the end of March 31, 2024 ⁽¹⁾		
	Closing price during the FY	High during the FY	Low during the FY	Closing price during	High during the FY	Low during the FY
Market Price	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
Nifty 50	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available

Source: Stock Exchange data. Where the 30th day / 90th day/ March 31 of a particular year falls on a holiday, the immediately preceding trading day has been considered

⁽¹⁾ will be updated in due course

13 Basis for Issue Price and Comparison with Peer Group & Industry Average

Accounting ratio	Name of company	Face Value (Rs.)	As disclosed in the offer document	At the end of 1st FY (March 31, 2022)**	At the end of 2nd FY (March 31, 2023)**	At the end of 3rd FY (March 31, 2024)**
EPS ⁽¹⁾	Issuer: Consolidated	5	-11.77			
	Peer Group:					
	Jubilant Foodworks Limited	10	21.22			
	Westlife Development Limited	2	-0.47			
	Speciality Restaurants Limited	10	-8.09			
	Burger King India Limited	10	-2.87			
	Industry Avg		2.45			
P/E ⁽²⁾	Issuer: Consolidated	5	-			
	Peer Group:					
	Jubilant Foodworks Limited	10	140.05			
	Westlife Development Limited	2	NA*			
	Speciality Restaurants Limited	10	NA*			
	Burger King India Limited	10	NA*			
	Industry Avg		140.05			
RoNW%	Issuer: Consolidated⁽³⁾	5	-5.5659			
	Peer Group:					
	Jubilant Foodworks Limited	10	24.95%			
	Westlife Development Limited	2	-1.27%			
	Speciality Restaurants Limited	10	-23.20%			
	Burger King India Limited	10	-27.80%			
	Industry Avg		-6.83%			
NAV per share	Issuer: Consolidated⁽⁴⁾	5	2.11			
	Peer Group:					
	Jubilant Foodworks Limited	10	85.02			
	Westlife Development Limited	2	37.07			
	Speciality Restaurants Limited	10	34.88			
	Burger King India Limited	10	10.31			
	Industry Avg		41.82			

** will be updated in due course

(1) Diluted earnings per share (in Rs.) = Diluted EPS refers to the diluted EPS sourced from the annual reports of the respective company for the year ended March 31, 2020.

(2) P/E: Based on BasicEPS for the financial year ended March 31, 2020 at the closing price at NSE on March 12, 2021

(3) Return on net worth (%) = Return on Networth (RoNW) is computed as net profit after tax (profit attributable to equity holders of the parent) divided by net worth at the end of the year.

(4) NAV is computed as the closing net worth divided by the closing outstanding number of equity shares. Net Worth has been computed as sum of share capital and reserves (including capital reserve and excluding debenture/ capital redemption reserve, if any) and excluding non-controlling interest.

*EPS is negative

14 Any other material

Particulars	Date
NIL	

For further updates and information, please refer stock exchange websites i.e. www.bseindia.com and www.nseindia.com