

Name of the issue	Brookfield India Real Estate Trust REIT		
1 Type of issue (IPO/ FPO/InvIT/REIT)	REIT IPO		
2 Issue size (Rs crore) <i>Source: Final Offer Document 27-Jan-21</i>	3,800.00		
3 Grade of issue alongwith name of the rating agency	NA		
4 Subscription level (number of times) <i>Source: Basis of Allotment</i>	4.73x		
5 QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges			
<i>(i) allotment in the issue*</i>	31.46%		
<i>(ii) at the end of the 1st Quarter immediately after the listing of the issue (Mar 31, 2021)</i>	29.94%		
<i>(iii) at the end of 1st FY (31 March 2021)</i>	29.94%		
<i>(iv) at the end of 2nd FY (31 March 2022)</i>	NA**		
<i>(v) at the end of 3rd FY (31 March 2023)</i>	NA**		
<i>* Source: Basis of allotment (including strategic, anchor and institutional investor)</i>			
<i>** The above data is not disclosed as reporting for the relevant fiscal years has not been completed</i>			
6 Financials of the issuer	<i>(Rs. in crores)</i>		
<i>Parameters</i>	<i>FY2021</i>	<i>FY2022</i>	<i>FY2023</i>
<i>Income from operations</i>	Not Available	Not Available	Not Available
<i>Net Profit for the period</i>	Not Available	Not Available	Not Available
<i>Paid-up equity share capital</i>	Not Available	Not Available	Not Available
<i>Reserves excluding revaluation reserves</i>	Not Available	Not Available	Not Available
<i>Note: The above financials are not disclosed as reporting for the relevant fiscal years has not been completed.</i>			
7 Trading status in the scrip of the issuer			
<i>(i) at the end of 1st FY (31 March 2021)</i>	NA*		
<i>(ii) at the end of 2nd FY (31 March 2022)</i>	NA		
<i>(iii) at the end of 3rd FY (31 March 2023)</i>	NA		
<i>Note: Trading status not disclosed as the relevant fiscal years have not been completed.</i>			
<i>* Cannot be calculated as the security has not completed 12 calender months post listing</i>			
8 Change, if any, in directors of issuer from the disclosures in the offer document			
(i) at the end of 1st FY (During FY21)			
Names of directors	Details of Change No Change		
(ii) at the end of 2nd FY (During FY22)			
Names of directors	Details of Change NA		
(iii) at the end of 3rd FY (During FY23)			
Names of directors	Details of Change NA		
<i>Note: Change in Directors not disclosed as the relevant fiscal years have not been completed.</i>			
9 Status of implementation of project/ commencement of commercial production			
<i>(i) as disclosed in the offer document</i>	Not Applicable		
<i>(ii) Actual implementation</i>	Not Applicable		
<i>(iii) Reasons for delay in implementation, if any</i>	Not Applicable		

10 Status of utilization of issue proceeds
(i) as disclosed in the offer document

Expenditure Items	Proposed Utilization (Rs cr)	Actual Utilization (Rs cr)
Partial or full pre-payment or scheduled repayment of the existing	3,575	3,575
General purposes	35.00	35.00
Issue Expenses	190.00	28.07
Total	3,800.00	3,638.07

(iii) Reasons for deviation, if any

Details of Utilization of Balance issue expenses will be provided by the company in subsequent quarters

11 Comments of monitoring agency, if applicable

<i>(a) Comments on use of funds</i>	NA
<i>(b) Comments on deviation, if any, in the use of proceeds of the issue</i>	NA
<i>(c) Any other reservations expressed by the monitoring agency about</i>	NA

12 Price- related data
16-Feb-21
Issue price: INR 275/unit

Price parameters	At close of listing day (16 Feb 2021)	At close of 30th calendar day from listing day (17 Mar 2021)	At close of 90th calendar day from listing day (16 May 2021)	As at the end of FY2021			As at the end of FY2022 ⁽³⁾			As at the end of FY2023 ⁽³⁾		
				Closing price (31 March 2021)	High (during the FY)	Low (during the FY)	Closing price (31 Mar 2022)	High (during the FY)	Low (during the FY)	Closing price (31 Mar 2023)	High (during the FY)	Low (during the FY)
Market Price ⁽¹⁾	269.96	230.49	-	223.20	280.05	215.25	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
Index (Sensex) ⁽²⁾	52,104.17	49,801.62	-	49,509.15	52,516.76	27,500.79	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available

(1) As of NSE (Designated Stock Exchange)
(2) The REIT is not part of any Sectoral Index
(3) Price information not disclosed as reporting for the fiscal year has not been completed
13 Basis for Issue Price and Comparison with Peer Group & Industry Average

Accounting Ratio	Name of company	As disclosed in the offer document ⁽¹⁾	As at the end of FY2021	As at the end of FY2022 ⁽²⁾	As at the end of FY2023 ⁽²⁾
Premium / (Discount to NAV) %	Issuer:	-13.1%	Not Available	Not Available	Not Available
	Peer Group:				
	Embassy Office Parks REIT	-8.5%	Not Available	Not Available	Not Available
	Mindspace Business Parks REIT	-16.1%	Not Available	Not Available	Not Available

(1) Sourced from the Final Offer Document
(2) Not disclosed as reporting for the relevant period has not been completed.
14 Any other material information

Announcement	Date
Nil	21-Aug-2020