

Name of the issue
Chemplast Sanmar Limited

1. Type of issue (IPO/ FPO)	IPO
2. Issue size (Rs cr)	3,850.00
3. Grade of issue along with name of the rating agency	NA
4. Subscription level (number of times)⁽¹⁾ <i>Note: ⁽¹⁾ Figure is after technical rejections</i>	1.61

Source: Minutes for basis of allotment dated August 18, 2021

5. QIB holding (as a %age of total outstanding capital) as disclosed to stock exchanges		
(i) allotment in the issue	Aug 18, 2021	33.66%
(ii) at the end of the 1 st Quarter immediately after the listing of the issue*	Sep 30, 2021	NA
(iii) at the end of 1 st FY*	Mar 31, 2022	NA
(iv) at the end of 2 nd FY*	Mar 31, 2023	NA
(v) at the end of 3 rd FY*	Mar 31, 2024	NA

Note: * will be updated in due course

6. Financials of the issuer
(Rs. in Cr)

Parameters	31-03-2022*	31-03-2023*	31-03-2024*
Net Sales/ Income from operations	NA	NA	NA
Net Profit for the period	NA	NA	NA
Paid-up equity share capital	NA	NA	NA
Reserves excluding revaluation reserves	NA	NA	NA

Note: * shall be updated in due course

7. Trading status in the scrip of the issuer	
Company's Equity Shares are listed on both the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE")	Status
(i) at the end of 1 st FY (31 March 2022) ⁽¹⁾	NA
(ii) at the end of 2 nd FY (31 March 2023) ⁽¹⁾	NA
(iii) at the end of 3 rd FY (31 March 2024) ⁽¹⁾	NA

Note: ⁽¹⁾ Will be updated in due course

8. Change, if any, in directors of issuer from the disclosures in the offer document	
(i) During year ended (March 31, 2021)	
Names of directors	No Change
Appointed/ Resigned	No Change
(ii) During year ended (March 31, 2022) ⁽¹⁾	
Names of directors	NA
Appointed/ Resigned	NA
(iii) During year ended (March 31, 2023) ⁽¹⁾	
Names of directors	NA
Appointed/ Resigned	NA

Note: ⁽¹⁾ Change in Directors of Issuer is not updated as the relevant financial years have not been completed

9. Status of implementation of project/ commencement of commercial production	
(i) as disclosed in the offer document	NA
(ii) Actual implementation	NA
(iii) Reasons for delay in implementation, if any	NA

10. Status of utilization of issue proceeds

(i) as disclosed in the offer document

Particulars	Amount which will be financed from Net Proceeds (Rs cr)	Estimated Utilisation of Net Proceeds (Rs cr)
NCD Redemption	1,238.20	1,238.20
General corporate purposes	27.1	27.1
Total	1,265.3	1,265.3
(ii) Actual utilization	1,238.20	
(iii) Reasons for deviation, if any	None	

(1) Actual Utilization as on 31st August 2021, Source: Announcement on BSE- Early Redemption Of Non-Convertible Debentures

11. Comments of monitoring agency, if applicable

(a) Comments on use of funds

None

(b) Comments on deviations, if any, in the use of proceeds of the Issue from the objects stated in the Offer document

None

(c) Any other reservations expressed by the monitoring agency about the end use of funds

None

12. Price- related data

Designated Stock Exchange:

NSE

Issue price (Rs):

Rs.541/- per share
August 24, 2021

Listing Date:

Price parameters	At close of listing day - Aug 24, 2021	At close of 30 th calendar day from listing day i.e. Sep 23, 2021	At close of 90 th calendar day from listing day ⁽¹⁾	As at the end of Mar 31, 2022 ⁽¹⁾		
				Closing price during the FY	High	Low
Market Price	535.60	602.20	NA	NA	NA	NA
Nifty 50	16,624.60	17,822.95	NA	NA	NA	NA
Price parameters	As at the end of Mar 31, 2023 ⁽¹⁾			As at the end of Mar 31, 2024 ⁽¹⁾		
	Closing price during the FY	High during the FY	Low during the FY	Closing price during	High during FY	Closing price during the FY
Market Price	NA	NA	NA	NA	NA	NA
Nifty 50	NA	NA	NA	NA	NA	NA

Source: Stock Exchange data. Where the 30th day / 90th day/ March 31 of a particular year falls on a holiday, the immediately preceding trading day has been considered
(1) will be updated in due course

13. Basis for Issue Price and Comparison with Peer Group & Industry Average

Accounting ratio	Name of company	Face Value (Rs.)	As disclosed in the offer document	At the end of 1 st FY (Mar 31, 2022)**	At the end of 2 nd FY (Mar 31, 2023)**	At the end of 3 rd FY (Mar 31, 2024)**
EPS ⁽¹⁾	Issuer: Consolidated	5	30.6	NA	NA	NA
	Peer Group:					
	PI Industries Limited	1	49.89	NA	NA	NA
	SRF Limited	10	205.59	NA	NA	NA
	Finolex Industries	2	11.89	NA	NA	NA
	Navin Fluorine International	2	51.96	NA	NA	NA
	Industry Avg			79.83	NA	NA
P/E ⁽²⁾	Issuer: Consolidated	5	17.68	NA	NA	NA
	Peer Group:					
	PI Industries Limited	1	58.94	NA	NA	NA
	SRF Limited	10	24.68	NA	NA	NA
	Finolex Industries	2	14.97	NA	NA	NA
	Navin Fluorine International	2	73.8	NA	NA	NA

Accounting ratio	Name of company	Face Value (Rs.)	As disclosed in the offer document	At the end of 1 st FY (Mar 31, 2022)**	At the end of 2 nd FY (Mar 31, 2023)**	At the end of 3 rd FY (Mar 31, 2024)**
	Industry Avg		43.10	NA	NA	NA
P/B ⁽³⁾	Issuer: Consolidated	5	NA	NA	NA	NA
	Peer Group:					
	PI Industries Limited	1	8.37	NA	NA	NA
	SRF Limited	10	6.52	NA	NA	NA
	Finolex Industries	2	3.52	NA	NA	NA
	Navin Fluorine International	2	23.26	NA	NA	NA
	Industry Avg		10.42	NA	NA	NA
RoNW% ⁽⁴⁾	Issuer: Consolidated	5	16.45%	NA	NA	NA
	Peer Group:					
	PI Industries Limited	1	13.82%	NA	NA	NA
	SRF Limited	10	17.47%	NA	NA	NA
	Finolex Industries	2	23.50%	NA	NA	NA
	Navin Fluorine International	2	15.76%	NA	NA	NA
	Industry Avg:		17.64%	NA	NA	NA
NAV per share ⁽⁵⁾	Issuer: Consolidated	5	-139.15	NA	NA	NA
	Peer Group:					
	PI Industries Limited	1	351.47	NA	NA	NA
	SRF Limited	10	1157.03	NA	NA	NA
	Finolex Industries	2	50.59	NA	NA	NA
	Navin Fluorine International	2	165.06	NA	NA	NA
	Industry Average:		431.04	NA	NA	NA

(1) Diluted earnings per share (in Rs.) = Diluted EPS refers to the diluted earnings per share of the respective company

(2) P/E: has been computed based on the closing market price of equity shares on BSE on July 8, 2021, divided by the Basic EPS.

(3) P/B Ratio has been computed based on the closing market price of equity shares on BSE on July 8, 2021, divided by NAV as on March 31, 2020.

(4) Return on net worth (%) = RoNW is computed as net profit after tax (including profit attributable to non-controlling interest) divided by closing net worth.

(5) NAV is computed as the closing net worth divided by the closing outstanding number of equity shares.

** Not available as the relevant fiscal year has not been completed / information not disclosed

Finolex Industries has done a share split to Face Value of ₹ 2 per share from Face Value of ₹ 10 per share with effect from 15th April 2021. PE and P/B for Finolex Industries are adjusted for the split

14. Any other material information

Particulars	Date
Appointment of Mr. N Muralidharan as Chief Financial Officer and Key Managerial Personnel with effect from 1 st September, 2021	31-August-2021

For further updates and information, please refer stock exchange websites i.e. www.bseindia.com and www.nseindia.com