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NOTICE

NOTICE IS HEREBY GIVEN THAT THE 19TH ANNUAL GENERAL MEETING OF THE MEMBERS OF AMBIT WEALTH PRIVATE LIMITED ("THE COMPANY") WILL BE HELD ON THURSDAY, JULY 30, 2026 AT 04:00 P.M.(IST) THROUGH VIDEO CONFERENCING (VC)/ OTHER AUDIO VISUAL MEANS (OAVM) AT THE REGISTERED OFFICE OF THE COMPANY TO TRANSACT THE FOLLOWING BUSINESS:

ORDINARY BUSINESS:

1. To receive consider and adopt the Audited Financial Statements of the Company for the Financial Year ended March 31, 2026, together with the Reports of the Board of Directors and the Auditors thereon;

"RESOLVED THAT the Audited Financial Statements of the Company for the Financial Year ended March 31, 2026, the reports of the Board of Directors and Auditors thereon, as presented at the meeting, be and are hereby considered and adopted.

RESOLVED FURTHER THAT any Director or the Company Secretary of the Company be and are hereby severally authorized to sign and file necessary e-forms with the Registrar of Companies (ROC) and to do all such acts, deeds, and things as may be necessary to give effect to this resolution.

RESOLVED FURTHER THAT any Director or Company Secretary of the Company be and is hereby authorized to issue a certified true copy of this resolution which shall remain in force until a notice in writing of its withdrawal or cancellation is given by the Company."

SPECIAL BUSINESS:

2. To consider and approve the appointment of Mr. Emeric Alexandre El Meliani (DIN: 11575230) as a Director (Non-Executive) of the Company and if thought fit, to pass, with or without modification, the following resolution as an Ordinary Resolution:

"RESOLVED THAT pursuant to the provisions of Section 149,152 of the Companies Act, 2013 ("the Act") and any other applicable provisions, if any, of the Companies Act, 2013, and the rules made thereunder (including any statutory modification(s) or re-enactment(s) thereof for the time being in force), and on the basis of the recommendation of the Board of Directors of the Company, the consent of the Members be and is hereby accorded for the appointment of Mr. Emeric Alexandre El Meliani (DIN: 11575230), as a Non-Executive Director of the Company who was earlier appointed w.e.f. March 06, 2026, pursuant to Section 161 of the Act as an Additional Director of the Company.

RESOLVED FURTHER THAT any Directors or Company Secretary of the Company be and are hereby severally authorized to file all the necessary e-forms and various documents with the Registrar of Companies (ROC) and do all such acts, deeds, matters and things as may be required in this connection and to resolve all the questions, difficulties or doubts that may arise in this regard at any stage in the aforesaid matter as may be considered necessary or expedient in this regard and to take all such steps/ actions as the Directors deem fit to give effect to the aforesaid resolution.

RESOLVED FURTHER THAT any Director or the Company Secretary of the Company be and is hereby authorized to issue a certified true copy of this resolution as may be required..”

For and on behalf of the Ambit Wealth Private Limited

Sd/-
Shailesh Adukia
Company Secretary
Membership no: F5988

Place: Mumbai
Date: May 28, 2026

Registered Office:
Ambit House, 449,
Senapati Bapat Marg,
Lower Parel,
Mumbai - 400013

NOTES:

1. The Ministry of Corporate Affairs issued Circular dated **September 22, 2025, September 19, 2024, September 25, 2023, December 28, 2022, May 05, 2022, June 23, 2021, December 31, 2020, May 5, 2020, April 8, 2020 and April 13, 2020,** prescribing the procedures and manner of conducting and permitting the Annual General Meeting through VC/OAVM, without the physical presence of the Members at a common venue. In compliance with the provisions of the Companies Act, 2013 ("Act") and MCA Circulars, the AGM of the Company is being held through VC/OAVM.

2. A member entitled to attend and vote at the meeting is entitled to appoint a proxy to attend and vote instead of himself/herself and such proxy need not be a member of the Company. Since this AGM is being held pursuant to the MCA circulars through VC/OAVM, physical attendance of Members has been dispensed with. Accordingly, the facility for appointment of proxies by the Members will not be available for the AGM and hence the Proxy Form and Attendance Slip are not annexed to this Notice.

3. The Corporate Members are required to send a scanned copy (PDF/JPEG Format) of its Board Resolution/ Authority Letter etc. pursuant to the Section 113 of the Companies Act, 2013 authorizing their representative to attend the AGM through VC/OAVM on its behalf and to vote at the meeting. The said Resolution/ Authorization shall be sent through its registered email address to compliance@ambit.co

4. Members who have not yet registered their email address are requested to register the same with the Company.

5. Members attending the AGM through VC / OAVM shall be counted for the purpose of reckoning the quorum under Section 103 of the Act.

6. Since the AGM will be held through VC / OAVM, the Route Map is not annexed in this Notice.

7. In compliance with the aforesaid MCA Circulars, Notice of AGM along with Annual Report 2025-2026 is being sent only through electronic mode to those Members whose email addresses are registered with the Company.

8. An Explanatory Statement pursuant to Section 102(1) of the Companies Act, 2013, in respect of the Special Business to be transacted at the Annual Meeting is annexed hereto.

9. The details of Director seeking appointment pursuant to Secretarial Standards-2 is annexed hereto.

10. Members who wish to inspect the audited financial statements of Ambit Wealth Private Limited for the Financial Year ended March 31, 2026, may write to the undersigned and the same shall be made available at the registered office or alternatively, on a Google Meet platform, before and up to the date of the Annual General Meeting during the business hours on working days.

INSTRUCTIONS FOR MEMBERS FOR ATTENDING THE AGM THROUGH VC/OAVM ARE AS UNDER:

1. Members will be able to attend the AGM through VC/ OAVM at

https://ambit-co.zoom.us/j/96811517819?pwd=YcZv1WRVDgIhbuZGrCwJWPsBBVtzda.1

Meeting ID: 968 1151 7819
Passcode: 881296

2. The facility to join the AGM via VC / OAVM through VC / OAVM shall open 15 minutes before the time scheduled for the AGM and will be available for Members on first come first served basis.

3. Members who would like to express their views or ask questions during the AGM may register themselves as a speaker by sending their request from their registered email address mentioning their name, PAN, Folio Number, mobile number at compliance@ambit.co Wednesday, July 29, 2026 (05:00 pm). Those Members who have registered themselves as a speaker will only be allowed to express their views/ask questions during the AGM. The Company reserves the right to restrict the number of speakers depending on the availability of time for the AGM.

4. The Members who do not wish to speak during the AGM but have queries may send their queries in advance till Wednesday, July 29, 2026 (05:00 pm) mentioning their name, PAN, folio number mobile number at compliance@ambit.co

INSTRUCTIONS FOR MEMBERS FOR VOTING BY POLL AT THE AGM THROUGH VC/OAVM ARE AS UNDER:

1. Separate Voting Papers/format should be used for shares held under each Folio Number.
2. If you are not aware of the exact number of shares held, the relevant column may be left Blank and scrutinizer will consider the shares held in your name or name of the member.
3. Vote(s) may be cast either FOR or AGAINST the resolution as the shareholder may wish.
4. The total number of vote(s) cast FOR and/or AGAINST the resolution must be clearly mentioned. However, if you desire to cast all the votes FOR or AGAINST the resolution, it would be sufficient if you merely tick (√) the box in the relevant column.
5. Incomplete poll papers are invalid.
6. Improperly or incorrectly tick marked Ballot Form will be rejected.
7. After filling the poll paper/format, please forward the same to compliance@ambit.co
8. The decision of the Scrutinizer on the validity of the Ballot Form and any other related matter shall be final

EXPLANATORY STATEMENT

(Pursuant to Section 102(1) of the Companies Act, 2013)

Item No 2:

The Board of Directors vide its resolution dated March 06, 2026, appointed Mr. Emeric Alexandre El Meliani (DIN: 11575230) as an Additional Director (Non-executive) of the Company. In terms of Section 161(1) of the Companies Act, 2013, he holds office up to the date of this Annual General Meeting, and It is now proposed to regularize his appointment as a Non-Executive, Director of the Company.

The approval of the Members is accordingly being sought under Section 149, 152 of the Companies Act, 2013 read with the Rules made thereunder.

Mr. Emeric Alexandre El Meliani (DIN: 11575230) is not disqualified from being appointed as Director in terms of Section 164 of the Companies Act, 2013 and has given his consent to act as Director at the time of appointment.

The Board recommend the Ordinary Resolution set out at Item No. 2 of the Notice for the approval by the Members

None of the Directors or their relatives, except to the extent of their Directorship are in any way concerned or interested in the proposed resolution as set out in the Notice.

The detailed profile of Mr. Emeric Alexandre El Meliani (DIN: 11575230) as required under para 1.2.5 of the Secretarial Standard on General Meetings (SS 2) is annexed to this Notice as “Annexure A”.

For and on behalf of the Ambit Wealth Private Limited

Sd/-
Shailesh Adukia
Company Secretary
Membership no: F5988

Place: Mumbai
Date: May 28, 2026

Registered Office:
Ambit House, 449,
Senapati Bapat Marg,
Lower Parel,
Mumbai - 400013

ANNEXURE A: Particulars of Directors seeking Appointment pursuant to Secretarial Standards-2 prescribed for General Meetings:

Name of Director	**Mr. Emeric Alexandre El Meliani**
Appointed as	Non- Executive Director
Date of Birth	07/03/1986
Age	40 years
Original date of Appointment	06.03.2026
Relationship with other Directors, Manager and KMP's	None
Experience and expertise in specific functional area	Mr. Emeric holds a Master's degree in management from Audencia School of Management (France) and he is a Chartered Financial Analyst (Charterholder). He is currently Director at Daiwa Securities Group's international business department and is primarily in charge of managing the Daiwa – Ambit relationship at an operational level as well as supporting the management oversight on other businesses such as the overseas M&A business and the European infrastructure investment business. Mr. Emeric has a 15-year working experience in the financial industry at BNP Paribas, Aozora Bank and Daiwa Securities, in areas spanning project finance, leverage financial, PE/VC fund investments and strategic M&A initiatives from origination to execution and post merger integration.
Qualification	Chartered Financial Analyst (Charterholder) and Master's degree in management from Audencia School of Management (France)
Directorships of other Boards	Ambit Finvest Private Limited
Shareholding in the Company	NA
No. of meetings of the Board attended during the period (FY 2025-26)	NIL
Terms and Conditions of appointment	Appointed as Non- Executive Director
Remuneration sought to be paid	NA
Remuneration last drawn	NA