NOTICE

NOTICE IS HEREBY GIVEN THAT THE 29TH ANNUAL GENERAL MEETING ("AGM") OF THE MEMBERS OF AMBIT CAPITAL PRIVATE LIMITED WILL BE HELD ON WEDNESDAY, JULY 29, 2026 AT 4:00 P.M. THROUGH VIDEO CONFERENCING (VC)/ OTHER AUDIO VISUAL MEANS (OAVM), AT THE REGISTERED OFFICE OF THE COMPANY TO TRANSACT THE FOLLOWING BUSINESS:

ORDINARY BUSINESS:

1. To receive, consider and adopt the Audited Financial Statements of the Company for the Financial Year ended March 31, 2026, together with the Reports of the Board of Directors and the Auditors thereon;

"**RESOLVED THAT** the Audited Financial Statements of the Company for the Financial Year ended March 31, 2026, the reports of the Board of Directors and Auditors thereon, as presented at the meeting, be and are hereby considered and adopted.

RESOLVED FURTHER THAT any Director or the Company Secretary of the Company be and are hereby severally authorized to file necessary e-forms with the Registrar of Companies (ROC) and to do all such acts, deeds, and things as may be necessary to give effect to this resolution.

RESOLVED FURTHER THAT any Director or Company Secretary of the Company be and is hereby authorized to issue a certified true copy of this resolution which shall remain in force until a notice in writing of its withdrawal or cancellation is given by the Company."

For and on behalf of the
Ambit Capital Private Limited

Sd/-
Manish Dubey
Company Secretary & Compliance Officer
Membership No. *A49452*

Place: Mumbai
Date: May 28, 2026

Registered Office:
Ambit House, 449,
Senapati Bapat Marg,
Lower Parel,
Mumbai – 400013

NOTES:

1. The Ministry of Corporate Affairs issued Circular dated **September 22, 2025**, **September 19, 2024, September 25, 2023, December 28, 2022, May 05, 2022, June 23, 2021, December 31, 2020, May 5, 2020, April 8, 2020 and April 13, 2020,** prescribing the procedures and manner of conducting and permitting the Annual General Meeting through VC/OAVM, without the physical presence of the Members at a common venue. In compliance with the provisions of the Companies Act, 2013 ("Act") and MCA Circulars, the AGM of the Company is being held through VC/OAVM.

2. A member entitled to attend and vote at the meeting is entitled to appoint a proxy to attend and vote instead of himself/herself and such proxy need not be a member of the Company. Since this AGM is being held pursuant to the MCA circulars through VC/OAVM, physical attendance of Members has been dispensed with. Accordingly, the facility for appointments of proxies by the Members will not be available for the AGM and hence the Proxy Form and Attendance Slip are not annexed to this Notice.

3. The Corporate Members are required to send a scanned copy (PDF/JPEG Format) of its Board Resolution/ Authority Letter etc. pursuant to the Section 113 of the Companies Act, 2013 authorizing their representative to attend the AGM through VC/OAVM on its behalf and to vote at the meeting. The said Resolution/ Authorization shall be sent through its registered email address to compliance@ambit.co.

4. Members who have not yet registered their email address are requested to register the same with the Company.

5. Members attending the AGM through VC / OAVM shall be counted for the purpose of reckoning the quorum under Section 103 of the Act.

6. Since the AGM will be held through VC / OAVM, the Route Map is not annexed in this Notice.

7. In compliance with the aforesaid MCA Circulars, Notice of AGM along with Annual Report 2025-2026 is being sent only through electronic mode to those Members whose email addresses are registered with the Company.

8. The details of Directors seeking appointment pursuant to Secretarial Standards-2 is annexed hereto.

9. Members who wish to inspect the audited financial statements (standalone) of Ambit Capital Private Limited for the Financial Year ended March 31, 2026, may write to the undersigned and the same shall be made available at the registered office or alternatively, on a Google Meet platform, before and up to the date of the Annual General Meeting during the business hours on working days.

INSTRUCTIONS FOR MEMBERS FOR ATTENDING THE AGM THROUGH VC/OAVM ARE AS UNDER:

1. Members will be able to attend the AGM through VC/ OAVM at
   https://ambit-co.zoom.us/j/94451009244?pwd=99XVqCu5jVgZ3D0YcqimyWCkxtb06t.1

   Meeting ID: 944 5100 9244
   Passcode: 522160

2. The facility to join the AGM via VC / OAVM through VC / OAVM shall open 15 minutes before the time scheduled for the AGM and will be available for Members on first come first served basis.

3. Members who would like to express their views or ask questions during the AGM may register themselves as a speaker by sending their request from their registered email address mentioning their name, PAN, Folio Number, mobile number at compliance@ambit.co till Tuesday, July 28, 2026 (05:00 pm). Those Members who have registered themselves as a speaker will only be allowed to express their views/ask questions during the AGM. The Company reserves the right to restrict the number of speakers depending on the availability of time for the AGM.

4. The Members who do not wish to speak during the AGM but have queries may send their queries in advance till Tuesday, July 28, 2026 (05:00 pm) mentioning their name, PAN, folio number mobile number at compliance@ambit.co.