AMBIT COFFEE CAN PORTFOLIO

Acumen at work

Asset Management

FACTSHEET

August 2026

Ambit Coffee Can Portfolio invests into companies that are profitable, growing, safe, and well managed. The result is a portfolio investing in companies having strong franchise durability, high cash flow generation with low capital-intensive business models. The framework to explore 'Established' and 'Prospective Coffee Can' companies underscore our commitment to diversification and innovation.

Investment Framework

1. Established Coffee Can companies - 10-20 years of historical track record of consistency (>10% YoY Revenue Growth + >15% ROCE).
2. Prospective Coffee Can companies – Qualitative filters

Quantitative Framework

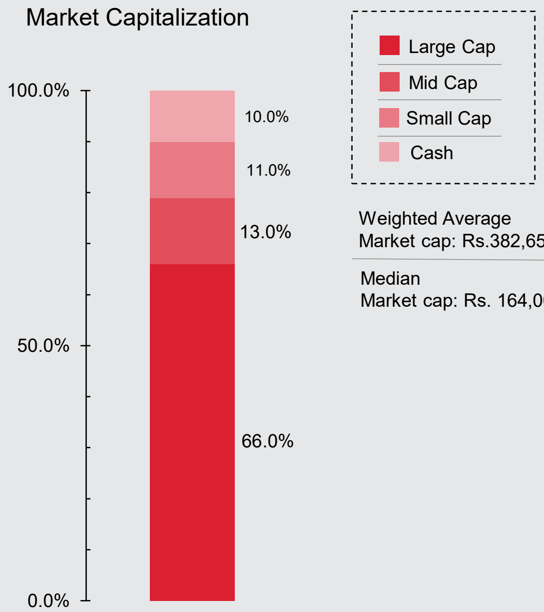
- Quality: Margin Volatility; OCF Conversion; ROE consistency; FCF Efficiency; Audit Trial; Management Type; Quality of Capex
- Growth: Earnings Predictability; Consistency in Revenue/Earnings Growth; Future Growth Expectation
- Sustainability: Life Cycle; Lindy Effect
- Valuation: Absolute (Intrinsic P/E); Relative Historical; PEG

Qualitative Framework

- Is it a leader or dominant player?
- Is scale dynamics favorable?
- Is ownership structure enabling?
- Understanding price elasticity
- Does the form have winning strategy?
- Is the Moat expanding?
- Is value creation possible?
- Variance Analysis–does the company have advantage?
- Premiumization at Play

"Does the company have Pricing Power"?

Market Capitalization



Weighted Average Market cap: Rs.382,651 Cr

Median Market cap: Rs. 164,007Cr

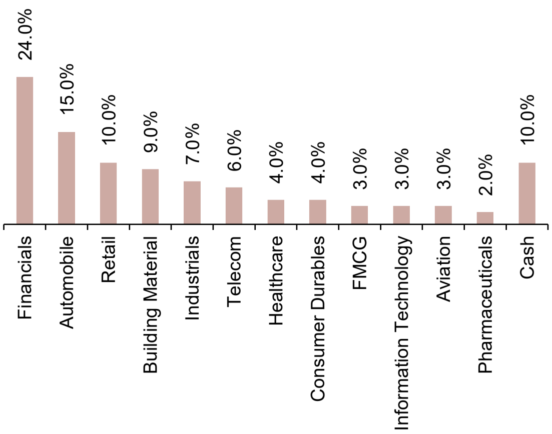
Note: "Market cap segmentation as per latest AMFI list".

Fund Manager Lovelesh Manocha

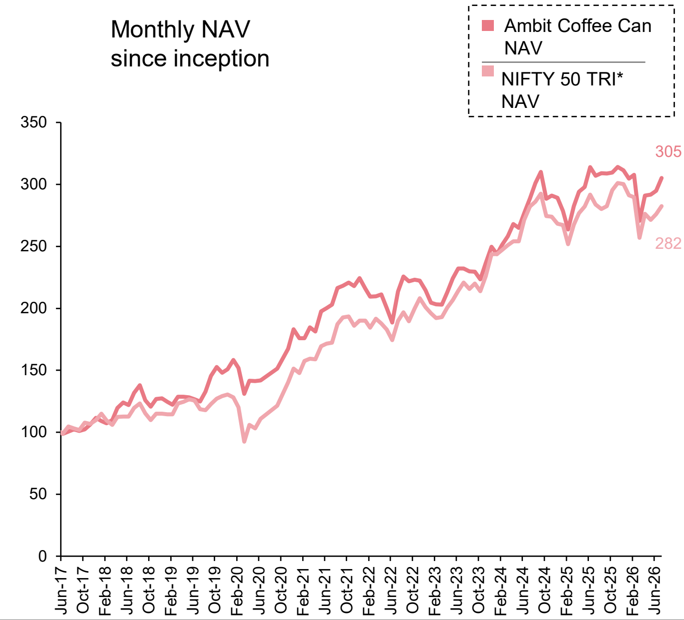
Lovelesh Manocha, Fund Manager at Ambit Asset Management, oversees the Ambit Coffee Can Portfolio. Over 18 years of experience in investment management, his funds consistently outperformed the benchmark, generating an average alpha of over 300 bps. Prior to this he served as a Fund Manager at Bandhan Life (formerly Aegon Life), managing multiple large-cap funds

*The name of the investment approach has been changed from Ambit Good & Clean Midcap Portfolio to Ambit Good & Clean Portfolio with effect from June 02, 2026.

Sector wise holdings



Monthly NAV
since inception



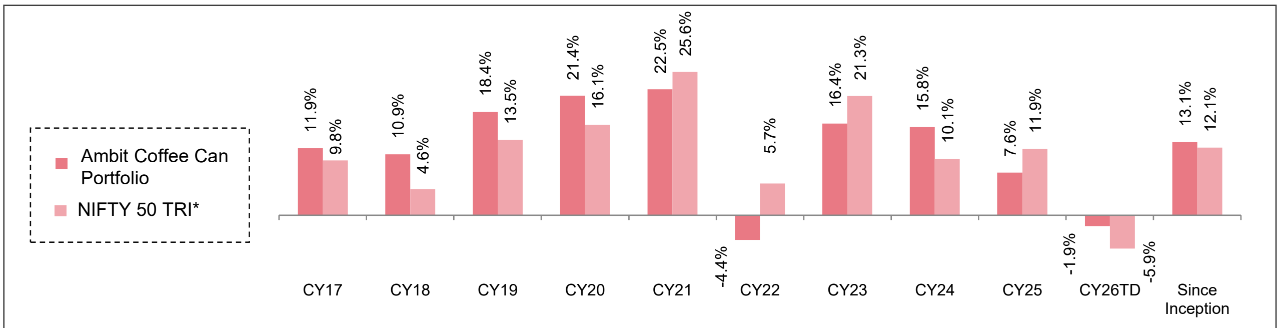
Top 5 Holdings	Weight
HDFC Bank Ltd	9.0%
Eternal Ltd	7.0%
Eicher Motors Ltd	7.0%
Bharti Airtel Ltd	6.0%
Bajaj Finserv Ltd	5.0%

Risk ratios

Particulars	Risk Ratio			
	Std. Dev.	Beta	Sharpe Ratio	Max Monthly Drawdown
Ambit Coffee Can Portfolio	15.1%	0.7	0.4	-17.3%
NIFTY 50 TRI*	16.6%	1	0.3	-29.1%

Performance (%)

Returns as on 31st Jul'26	1M	3M	6M	1Y	3Y	5Y	7Y	Since Inception^
Ambit Coffee Can Portfolio	3.5%	4.9%	0.2%	-0.5%	9.5%	8.5%	13.6%	13.1%
NIFTY 50 TRI*	2.4%	2.3%	-3.0%	-0.4%	8.6%	10.4%	13.2%	12.1%



^Inception Date: 20th June 2017; Returns as of 31st July 2026; Returns above 1 year are annualized and all returns are net of fees and expenses.
The performance related information provided herein is not verified by SEBI.
*Nifty 50 TRI is the selected benchmark for the Ambit Coffee Can Portfolio.

Key Terms

Fund Type	SEBI Registered PMS
Fund Tenure	Open Ended
Structure	Discretionary PMS
Minimum investment	INR 50 lacs
Exit Load	1% for 1 year from the date of investment. NIL, thereafter
Stock selection	Investible universe is stocks that perform well on the framework noted earlier. A further subjective assessment then leads to a more concentrated stock portfolio
Number of stocks	22 to 25 Stocks
	33% per sector, 15% per stock
	Large cap biased with Nifty 50 TRI* as the benchmark
Time horizon and turnover	The investment horizon is 3-5 years and longer; turnover therefore should not exceed an average of 5-10%.
Cash calls	Not to take aggressive cash calls; this is keeping in mind the longer term investment horizon of the fund and is suitable from a taxation standpoint
Custodian & Fund Accountant	ICICI Bank Limited.
Brokers	Ambit Capital, Motilal Oswal, Kotak Securities, HDFC Securities, Spark Capital, Batlivala and Karani Securities Pvt Ltd
Depository Participant	Ambit Capital (Central Depository Services Limited)

Disclaimer

Statutory Details:
Ambit Investment Advisors Private Limited ("Ambit"), is a registered Portfolio Manager with Securities and Exchange Board of India vide registration number INP000005059. Ambit is also an Investment Manager to Ambit Investment Advisors Trust – Category III which is registered with SEBI as Alternate Investment Fund under SEBI (Alternative Investment Funds) Regulations, 2012 vide registration no. IN/AIF3/25-26/1833.

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Asset Management

INVEST SUCCESSFULLY ACROSS MARKET CYCLES WITH AMBIT ASSET MANAGEMENT

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The acumen to have a solution for every need

The acumen to navigate volatile conditions

The acumen to always stay true to character

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