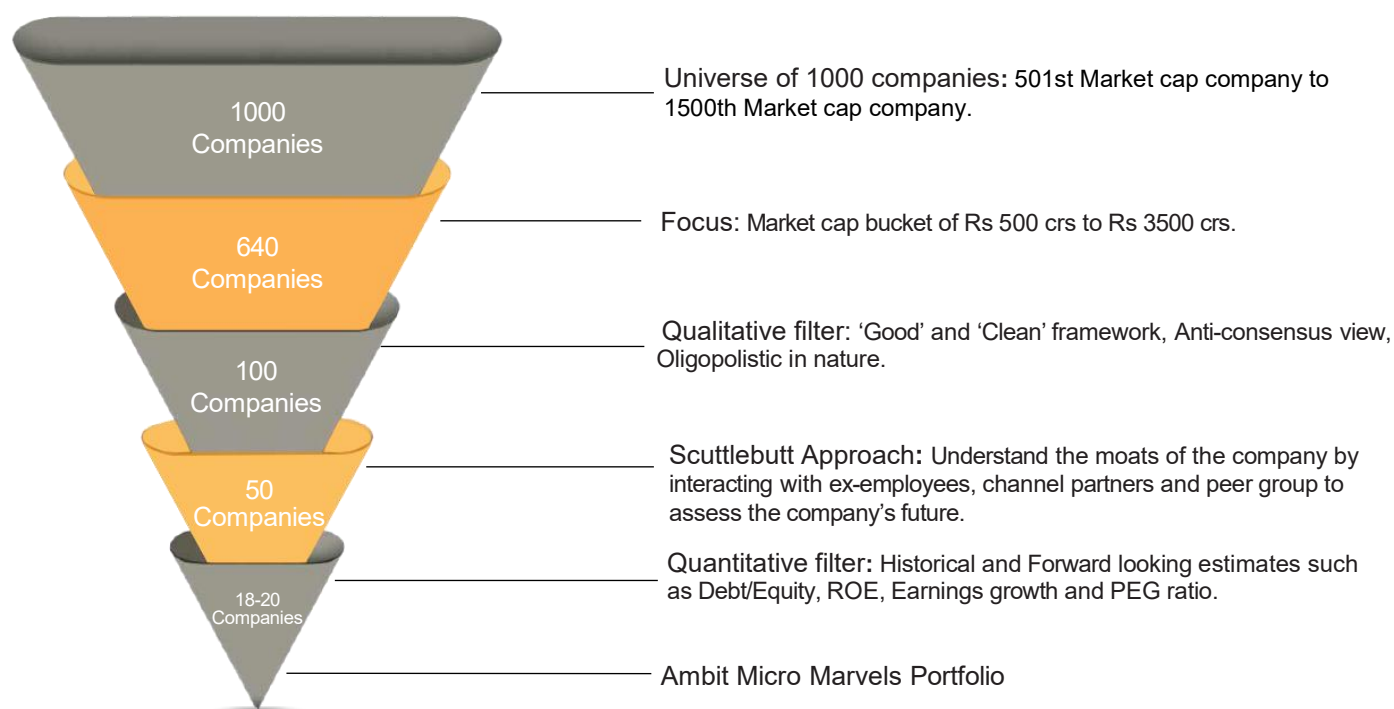


September 2026

AMBIT MICRO MARVELS PORTFOLIO



Investment Methodology and Framework Process



KEY FEATURES OF PORTFOLIO COMPANIES:



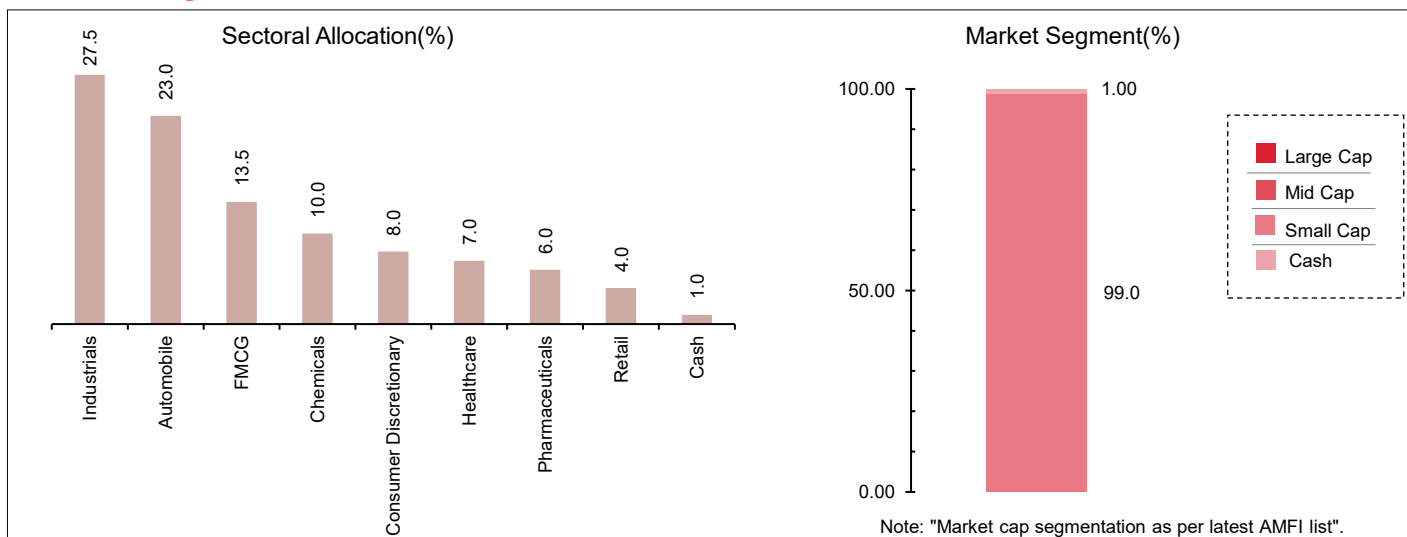
Returns as on 31 st Aug'26	1M	3M	6M	1Y	2Y	Since Inception [^]
Ambit Micro Marvels Portfolio	7.8	19.3	26.2	12.3	-1.9	-1.6
BSE 500 TRI*	-0.1	3.9	1.4	4.7	-0.1	0.8
Nifty Smallcap 250 TRI**	2.6	8.4	16.1	11.9	1.1	2.6

Disclaimer: Inception date for Ambit Micro Marvels Portfolio is 29th July 2024. Returns are net of all fees and expenses. The performance related information provided herein is not verified by SEBI.

*BSE 500 TRI is the selected benchmark for the Ambit Micro Marvels Portfolio.

**Nifty SmallCap 250 TRI is the secondary benchmark, which is being provided solely for additional reference and comparison. For details refer disclaimer clause.

Asset Management



Top 5 Holdings	Weight(%)
Thejo Engineering Ltd	8.0
Globus Spirit Ltd	8.0
Mold-Tek Packaging Ltd	7.5
Bajaj Healthcare Ltd	7.0
Sanstar Ltd	6.0

As on 31st Aug, 2026

Fund Manager's Credential:



Bhargav Buddhadev
Fund Manager - Equity

Bhargav Buddhadev, Fund Manager of the Ambit Micro Marvels Portfolio has over 20 years of expertise in investment management and equity research, specializing in mid- and small-cap companies. Formerly with Kotak Mutual Fund and Ambit Institutional Equities, he created the acclaimed Beachcombing Series. A Chartered Accountant and MBA in Finance, he has been ranked in AsiaMoney Polls for excellence in equity research.

Disclaimer

Statutory Details:

Ambit Investment Advisors Private Limited ("Ambit"), is a registered Portfolio Manager with Securities and Exchange Board of India vide registration number INP000005059. Ambit is also an Investment Manager to Ambit Investment Advisors Trust – Category III which is registered with SEBI as Alternate Investment Fund under SEBI (Alternative Investment Funds) Regulations, 2012 vide registration no. IN/AIF3/25-26/1833.

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The secondary benchmark is being provided solely for additional reference and comparison. It is not intended to serve as the principal measure of performance and may differ significantly in terms of asset composition, volatility, and investment strategy. Performance comparison with the secondary benchmark does not imply any assurance or guarantee of future returns. Investors are advised to consider this in conjunction with the primary benchmark and relevant portfolio disclosures.

Returns are calculated using TWRR method as prescribed under revised SEBI (Portfolio Managers) Regulations, 2020. Performance is net of all fees and expenses. Past performance is not a reliable indicator of future results. Please note that performance of your portfolio may vary from that of other investors and that generated by the Investment Approach across all investors because of 1) the timing of inflows and outflows of funds; and 2) differences in the portfolio composition because of restrictions and other constraints. For comparative Performance relative to other Portfolio Managers within the selected Strategy, please visit: bit.ly/APMI_PMS. Clients are not being offered any guaranteed / assured returns.

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